

APPENDIX 1

OSCR

Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
From	Day 1 st	Month April	Year 2025	To	Day 31 st	Month March	Year 2026

Reference and administration details

Charity name West Kintyre Community Fund
Other names charity is known by
Registered charity number SC050864
Charity's principal address Birchfield
 Whitehouse
 By Tarbert
 Argyll Postcode PA29 6XS

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Pratt	Convener		Majority of Trustees
2	Michael O'Donnell	Treasurer		Majority of Trustees
3	Linda McCrae	Trustee		Majority of Trustees
4	Christopher Wareham	Trustee		Majority of Trustees
5	Phillip Connor	Trustee		Majority of Trustees
6	Alan Coote	Trustee		Majority of Trustees
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
Zofija Sloan	01/04/2025-31/05/2025

Structure, governance and management

Type of governing document

Scottish Charitable Incorporated Organisation (SCIO) Single tier

Trustee recruitment and appointment

At the conclusion of each AGM one third of the trustees (or nearest round number) shall retire but may be re-appointed at the following board meeting unless they indicate they do not wish to continue. The Board may appoint at any time any person to be a charity trustee by way of a resolution passed by a majority vote at a board meeting.

Objectives and activities

Charitable purposes

- The advancement of education
- The advancement of citizenship
- The advancement of the arts, heritage, culture, and science
- The provision of recreational facilities, with the objective of improving the conditions of life for those for whom the facilities are intended.
- The advancement of the environment protection or improvement
- Help with the development of employment opportunities, entrepreneurship, and new small local business development

Summary of the main activities in relation to these objects

The main activities of the SCIO are to assist those persons living within the West Kintyre Community Council (WKCC) area wishing to undertake further educational studies, be at university, further education college or apprenticeships by the payment of an annual bursary grants for the duration of their studies. To assist other charities and groups operating within WKCC to undertake activities and developments conducive with the charitable purposes of the SCIO governing document. To help promote and develop the community development plan by consultation with the local community and to develop longer term legacy projects for future generations.

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Achievements and performance

Summary of the main achievements of the charity during the financial period

This year the charity has continued to support eight students to continue their further educational studies with a bursary of £2000 each for the academic year. The increase to that of £2000 p.a increased following the resolution at the AGM.

Following a survey of every household in the area covered by the fund the new 5-year Community Development Plan is now in its final draft prior to final consultation on its contents and printing.

Grants totalling £31,806 have been given to a wide variety of groups, projects and village halls including the development of Clachan Village Hall, bursaries to 8 students, floral displays in village centres, local events and the upkeep of the Kintyre Way a long-distance walk in the area to name but a few. One new small business grant was awarded to assist with the Start-up of a new business spinning wools from local sheep within the area.

The two major legacy projects under development namely the development of a cycle "Pump Track" on Tayinloan playing fields and the demolition and re-build of the old unsuitable toilet facilities at Tayinloan ferry terminal are now well under way with both projects having appointed architects and planning submissions lodged for both projects. As well as the £31,806 given in grants a further £100k each has been set aside for both projects.

Financial review

Brief statement of the charity's policy on reserves

All bank balances and reserves are to be used for the continued development of the facilities and projects within the area with administrative costs kept to a minimum.

Details of any deficit

NIL

Donated facilities and services (if any)

NONE

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Other optional information

As stated in the financial review section of this document although the balances are high two large legacy projects are in the pipeline. It is hoped that planning permission will soon be approved and works will then commence immediately by going out to tender and then commencing the builds.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

OSCR will accept
digital or typed
signatures

Full name(s)

Position (e.g. Chair)

Date


MARGARET JEAN PRATT

Chairman

5/8/20



MICHAEL J. O'DONNELL

TREASURER

5 August 2020

West Kintyre Community Fund

SC050864



Receipts and payments accounts

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01st	April	2025		31st	March	2026

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations	157,155				157,155	195,487
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	157,155	-	-	-	157,155	195,487
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total		-	-	-	-	-
Total receipts	157,155	-	-	-	157,155	195,487
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	1,108				1,108	2,097
Grants and donations	125,807				125,807	84,898
Governance costs:					-	
Audit / independent examination	894				894	894
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	127,809	-	-	-	127,809	87,889
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	127,809	-	-	-	127,809	87,889
Net receipts / (payments)	29,346	-	-	-	29,346	107,598
A5 Transfers to / (from) funds					-	
Surplus / (deficit) for year	29,346	-	-	-	29,346	107,598

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	481,881				481,881	374,283
	Surplus / (deficit) shown on receipts and payments account	29,346				29,346	107,598
						-	
						-	
	Cash and bank balances at end of year	511,227	-	-	-	511,227	481,881
	(Agree balances with receipts and payments account(s))						

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets			-	-	
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

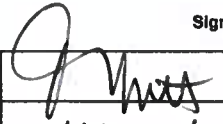
	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature*

Print Name

Date of
approval

	MARGARET PRATT	MARGARET J O'DONNELL	5.8.26
		MICHAEL J. O'DONNELL	5.8.26

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

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C2 Grants

Type of activity or project supported	Individual / Institution	Number of grants made	£
Total			-

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	
---	--

C4b Trustee expenses - details

	Number of trustees	£
Reimbursed advertising costs	1	520

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

We received funds back from a start-up business that had received a start-up grant last year but due to the closure of the business for part of the year they repaid the grant. A decision is yet to be made on whether these funds may be paid out again to the start-up business when they re-open.

Analysis of receipts and payments

2 Grants

3 Gross receipts from other charitable activities

4 Payments relating directly to charitable activities

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Advertising	1,108	-	-	-	1,108	2,085
	-	-	-	-	-	12
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
Total	1,108	-	-	-	1,108	2,097

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Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
	Unrestricted Funds	Tayinloan Toilet Block	Tayinloan Pump Track Project			
Receipts						
Donations	157,155				157,155	195,487
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	157,155	-	-	-	157,155	195,487
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	157,155	-	-	-	157,155	195,487
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	1,108				1,108	2,097
Grants and donations	125,807				125,807	84,888
Governance costs:					-	
Audit / independent examination	894				894	894
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	127,809	-	-	-	127,809	87,889
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	127,809	-	-	-	127,809	87,889
Net receipts / (payments)	29,346	-	-	-	29,346	107,598
Transfers to / (from) funds	(200,000)	100,000	100,000		-	
Surplus / (deficit) for year	(170,654)	100,000	100,000	-	29,346	107,598

Nature and purpose of funds

£100,000 of unrestricted funds has been designated for the renovation of the toilet block at Tayinloan and a further £100,000 has been designated for the costs of installing the "Pump Track" at Tayinloan

West Kintyre Community Fund

SC050864

Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total					-	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total					-	
Total receipts					-	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total					-	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total					-	
Total payments					-	
Net receipts / (payments)					-	
Transfers to / (from) funds					-	
Surplus / (deficit) for year					-	
Nature and purpose of funds						

APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Respective responsibilities of trustees and examiner

Basis of independent examiner's statement

Independent examiner's statement

Relevant professional qualification(s) or body (if any):

Address:

Independent examiner's report on the accounts

v2

Charity name

West Kintyre Community Fund

SC 050864

Period start date

Day

Month

Year

1st

April

2025

to

Period end date

Day

Month

Year

31st

March

2026

1 - 10

(remember to include the page numbers of additional sheets)

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

In the course of my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

IAIN D C WEBSTER C.A.

Date:

28/3/26

The Institute of Chartered Accountants of Scotland

Goldwells (Argyll) Ltd

The Old Surgery

School Road

Tarbert, Argyll, PA29 6UL

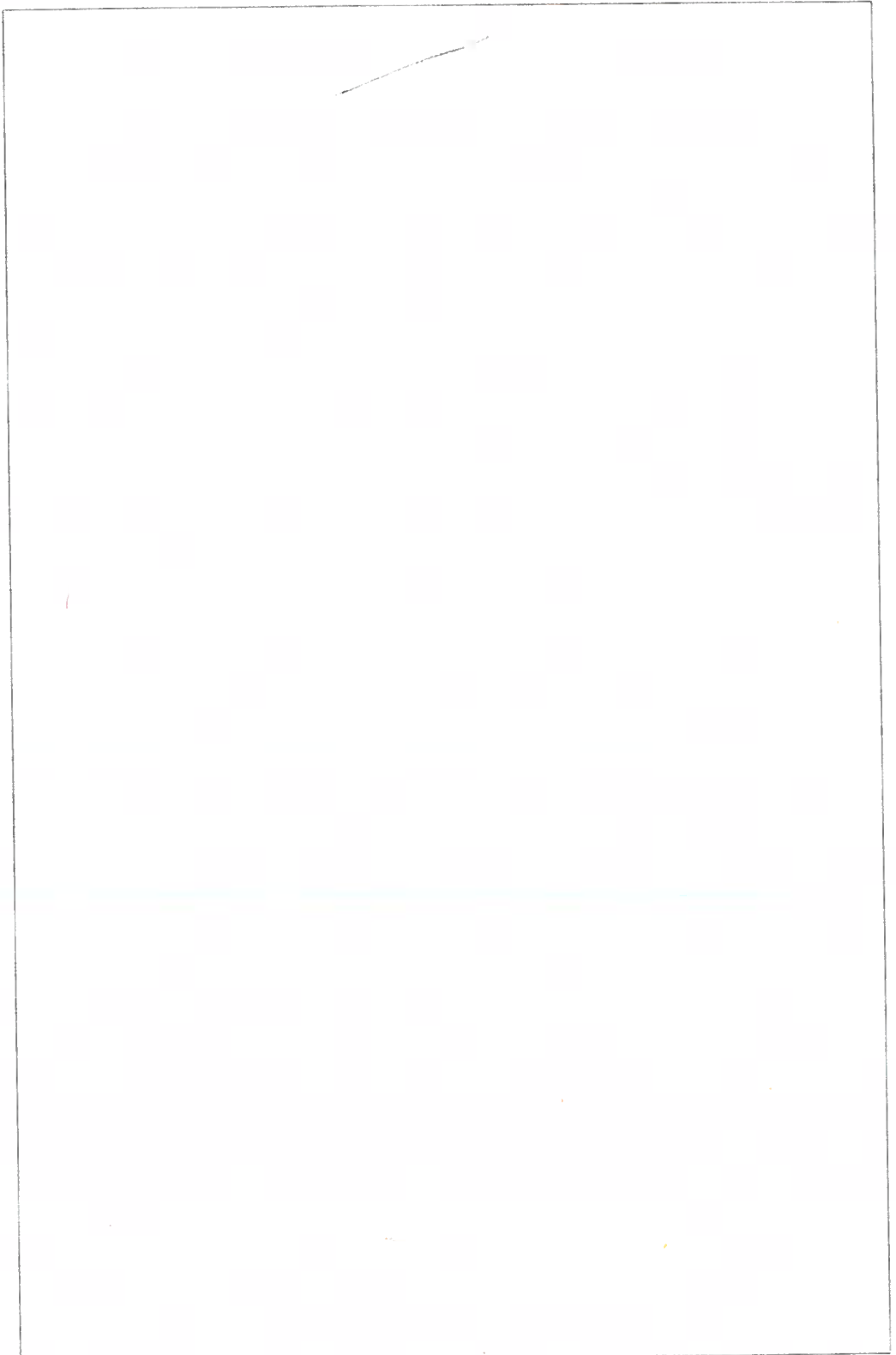
*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose

A large, empty rectangular box with a thin black border, intended for the user to provide details of items for disclosure. The box is currently blank, except for a small, faint diagonal line near the top center.