

APPENDIX 1



Scottish Charity Regulator

Office of the Scottish **Charity Regulator**

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	08	2024	To	31	07	2025

Reference and administration details

Charity name	Rothes Primary School Enrichment Fund						
Other names charity is known by							
Registered charity number	SC034519						
Charity's principal address	Rothes Primary School						
	Green Street						
	Rothes						
	Aberlour				Postcode	AB38 7BD	

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Faith-Marie Sargeant	Chair / Secretary		
2	Mrs Lynsey Scott			
3	Mrs Irene Duncan			
4	Miss April Fair			
5	Mrs Janice Christie			
6	Mrs Jessica Harworth			
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

The Rothes Primary School Enrichment Fund was set up as a Scottish Charity in 2003.

Trustee recruitment and appointment

The Trustees are appointed in accordance with the Constitution.

Objectives and activities

Charitable purposes

Money raised is invested to provide money annually from interest on the capital sum invested. Trustees meet approximately twice per annum to consider requests from the school for funding.

Staff and pupils are consulted, and the Head Teacher submits the request to the Trustees.

Summary of the main activities in relation to these objects

To maximise the quality of educational experience for those attending Rothes Primary School and Nursery. To finance transportation costs for pupils on educational trips.

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Achievements and performance

Summary of the main achievements of the charity during the financial period

All Trustees who represent the local community support the ongoing work and development of the fund. The main focus of the fund has been continuing to cover transport costs for the school and nursery to enrich the experiences of all children. This enables the children to attend a variety of outings and swimming lessons. This period the fund has also supported the addition of three new laptops for the school to support the delivery of their digital technology curriculum.

We contributed a total of £4,309 to this in this period.

Financial review

Brief statement of the charity's policy on reserves

The reserves are to be kept intact so that we benefit from using the accrued interest for the development of all present and future pupils at Rothes Primary School and Nursery.

Details of any deficit

Donated facilities and services (if any)

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>		
Full name(s)	Faith-Marie Sargeant	
Position (e.g. Chair)	Chair	Trustee
Date	28 th April 2026	