

APPENDIX 1



Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	07	2024	To	30	06	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Kathy Julius Yoga Trust
KJYT
SC035978
c/o Bel-air
Banchory-Devenick
Aberdeenshire
Postcode AB12 5XS

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Eunice Stephen	Chair		Existing trustees
2	Richard Ward	Secretary and Treasurer		Existing trustees
3	Lynne Newcombe			Existing trustees
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Deed of trust

Trustee recruitment and appointment

By invitation by existing trustees

Objectives and activities

Charitable purposes

To advance the education of the public resident in the Grampian region in the art and practice of yoga.

Summary of the main activities in relation to these objects

Funding yoga classes in community centres and care homes

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Achievements and performance

Summary of the main achievements of the charity during the financial period

Yoga classes have been provided in a community setting in Ellon and at the Brain and Dementia Society premises in Aberdeen.

Financial review

Brief statement of the charity's policy on reserves

The charity's policy on reserves was originally to maintain, so far as possible, the capital of the trust and utilise interest earned to fund trust activities. However, with reduced returns on our investments, the trustees are now using the capital to fund their activities, retaining sufficient to cover winding up costs, estimated to be minimal.

Details of any deficit

The deficit for the year was £525. Interest earned on our bank accounts helped fund part of our activities, but we used capital to meet the difference.

Donated facilities and services (if any)

Trustees' time

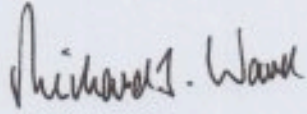
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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>		
Full name(s)	RICHARD J. WARD	
Position (e.g. Chair)	SECRETARY AND TREASURER	
Date	11 / 3 / 26	