TRUSTEES' ANNUAL REPORT

For the financial year 1 April 2025 to 31 March 2026

Trustee approval confirmed: 5 November 2026. The factual review items below must still be resolved before this report is filed.

1 Charity details

Registered charity: St Francis Hospital, Zambia Twinning Partnership With NHS Borders (SCIO)

Known as: The Logie Legacy

Scottish charity number: SC047148

Constitutional form: Scottish Charitable Incorporated Organisation (SCIO)

Principal contact address (as published on OSCR): Manorleigh, 7 Scott Crescent, Galashiels TD1 3JU

Website: www.logielegacy.com

2 Purpose and beneficiaries

The charity supports the twinning partnership between NHS Borders and St Francis Hospital in Katete, Zambia. Its purposes are to help improve education, service delivery and patient experience at the hospital; encourage voluntary engagement and skills exchange in global health; and raise and manage funds for these purposes. The intended beneficiaries are patients, health professionals and communities served by the partnership.

3 Governance and charity trustees

The organisation is a SCIO governed by its constitution. Its trustees are responsible for governance, monitoring the charity's finances, and ensuring that its activities advance its charitable purposes.

Trustees currently published on the OSCR charity register: Christopher Faldon, Phubalan Arumugam, Lorraine Wilson, Dr Niall Campbell and Dr Katie Stewart. This list must be checked against the trustees in office on the actual date of approval.

REVIEW REQUIRED: Confirm which trustees served at any time during 1 April 2025 to 31 March 2026, whether anyone else joined or left before approval, and how trustees are appointed under the constitution (including whether another organisation has appointment rights).

4 Activities and achievements in 2025–26

The year's accounts record fundraising and charitable expenditure in support of the NHS Borders–St Francis Hospital partnership. They include restricted donations of £1,813 for Zambia-related work and refer to plans to improve sanitation at St Francis Hospital. The planned sponsored walk mentioned in the accounts is a future fundraising activity; it has not been counted here as a completed achievement during this reporting year.

The breakdown of payments records expenditure related to the charity website, Scottish International Development Alliance membership, communications and local project support. These items helped maintain the charity's capacity to communicate and administer the partnership's work.

REVIEW REQUIRED: Add or confirm the specific projects, activities, achievements and benefit to patients or staff during this financial year. The financial accounts alone cannot establish what outcomes were achieved.

5 Financial review

Receipts and payments	2025–26	2024–25
Total receipts	£3,999	£1,070
Total payments	£867	£947
Net surplus	£3,132	£123
Cash and bank at year-end	£33,546	£30,414

At 31 March 2026, funds held in cash and bank accounts totalled £33,546, comprising £8,163 unrestricted and £25,383 restricted. Restricted funds are to be used in accordance with their applicable restrictions. These values correspond to the statement of balances in the accompanying accounts.

6 Reserves and donated services

The unrestricted cash and bank balance at the year end was £8,163. This is not, by itself, a statement of the trustees' reserves policy.

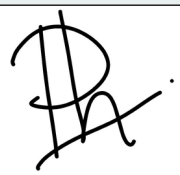
REVIEW REQUIRED: State the trustees' policy on the level and use of reserves (including the reason for the amount retained) and disclose any material donated services or facilities received during the year, or confirm that there were none.

7 Priorities

The accounts describe the charity's continuing interest in supporting St Francis Hospital and future fundraising for sanitation improvements. Future plans and the use of restricted donations remain subject to trustee oversight and the terms attached to those funds.

8 Trustees' approval

This report must be approved by the charity trustees. One trustee may sign on behalf of all the trustees. The signature below is for Phubalan Arumugam, Treasurer.

Signature	Trustee / role	Date signed
	Phubalan Arumugam Treasurer	05/11/2026

Date approved by the charity trustees: 05/11/2026

The trustee approval date is recorded as 5 November 2026. The supplied Phubalan Arumugam signature is retained. The factual review items above must be completed and checked against charity records before filing.