**APPENDIX 1**

OSCR

Office of the Scottish **Charity Regulator**

| Trustees' Annual Report for the period | | | | | | | |
|---|---|---|---|---|---|---|---|
| | Period start date | | | | Period end date | | |
| | Day | Month | Year | | Day | Month | Year |
| From | 06 | 04 | 2025 | To | 05 | 04 | 2026 |

## Reference and administration details

| | |
|---|---|
| **Charity name** | A R & K M MacLaren Trust |
| **Other names charity is known by** | |
| **Registered charity number** | **SC022496** |
| **Charity's principal address** | c/o 16 Heriot Row, Edinburgh |
| | |
| | |
| | **Postcode EH3 6HR** |

**Names of the charity trustees on date of approval of Trustees' Annual Report**

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|---|---|---|---|---|
| 1 | George Borthwick | Trustee | | The Clan MacLaren Society |
| 2 | Rev William McLaren | Trustee | | The Clan MacLaren Society |
| 3 | Malcolm MacLaren | Trustee | | The Clan MacLaren Society |
| 4 | Florian MacLaren | Trustee | | Ex Officio |
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## Reference and administration details

**Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)**

| Name | Dates acted if not for whole year |
|---|---|
| | |
| | |
| | |

## Structure, governance and management

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| **Type of governing document** | Trust Deed |
| **Trustee recruitment and appointment** | Per Trust Deed – Trust (Scotland) Act |

## Objectives and activities

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| **Charitable purposes** | In accordance with the Annual Return:<br>the prevention of relief of poverty<br>the advancement of education<br>the advancement of Art, Heritage, Culture or Science, and restoration, upkeep and maintenance of the ruined Church of Balquhidder.<br>any other purpose that may reasonably be regarded as analogous to act of the preceding purposes. |
| **Summary of the main activities in relation to these objects** | Provision of bursaries and support for art projects, education and individuals in the Clan Heartlands as well as the restoration, upkeep and maintenance of the ruined Church of Balquhidder.. |

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## Achievements and performance

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|---|---|
| **Summary of the main achievements of the charity during the financial period** | Three bursaries totalling £750 were made to individuals. Expenditure of £15,544 was incurred with regards to the restoration, upkeep and maintenance of the ruined Church of Balquhidder. |

## Financial review

| | |
|---|---|
| **Brief statement of the charity's policy on reserves** | None |
| **Details of any deficit** | None |
| **Donated facilities and services (if any)** | None |

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## Other optional information

## Declaration

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

| | | |
|---|---|---|
| **Signature(s)** |  |  |
| **Full name(s)** | George Borthwick | Rev William McLaren |
| **Position (e.g. Chair)** | Trustee | Trustee |
| **Date** | 31/8/2026 | 13/10/2026 |