

Arbroath 2020 SCIO

Scottish Charity No-SC047857

Annual Report and Financial Statements

For the year ended 31st October 2025

Trustees' Annual Report

For the year ended 31st October 2025

The trustees have pleasure in presenting their report together with financial statements for the year ended 31st October 2025.

Reference and Administration

Charity name

Arbroath 2020 SCIO

Charity no

SC047857

Address

G/R, 23 Blackness Avenue, Dundee, DD2 1EW

Current Trustees

Harry Simpson	Chair
Lucy Byatt	Vice Chair
Cicely Farrer	Secretary
John Rawlings	Treasurer
Sheila Rawlings	
Jeni Reid	
Lois Speed	

Structure, Governance and Management

Constitution

The Charity is a Scottish Charitable Incorporated Organisation (a SCIO). It was registered in its current form on 25th October 2017. It has a single tier structure and as such the trustees are the members of the charity.

Appointment of trustees

The board may at any time appoint any person to be a charity trustee by way of a resolution passed by majority vote at a board meeting. The term of a trustee is 2 years with an option for a second and final term of 2 years. 4 years being the longest period a trustee can serve.

The maximum number of trustees is 12. The minimum number of trustees is 6.

Objectives and Activities

Charitable purposes

- The advancement of citizenship or community development (including rural or urban regeneration). The advancement of the arts, heritage, culture or science.
- To advance, citizenship and community development through the delivery of a significant cultural programme, that encompasses a strong, creative learning strategy.
- To maximise the involvement of a diverse audience through their participation in the development of a new public space, in front of the Abbey and a heritage trail through Arbroath High Street, en route to the harbour, once called Golden Mile.
- To advance heritage and culture by building upon the 700th year of the 'signing' of the Declaration of Arbroath.
- To devise and deliver an ambitious programme of cultural and creative activity, in ways that will attract and engage the imagination of local, national and an international audience and creating an inspirational legacy for the town of Arbroath.

Activities:

- Completion of cultural programme of events, learning projects and residencies titled Power and Word in diverse venues in Arbroath including Arbroath Abbey and Arbroath Courthouse Trust.
- Successfully fundraised for a new programme titled Untold Stories with support from Creative Scotland which commenced in September 2025.
- Worked with freelance Arbroath-based Creative Coordinator to develop and deliver activities.
- Meetings with local, national bodies, schools and community groups to develop partnerships and events during 2024-5.
- Updates of planned events in both local/national press.
- Loaned the Festival Flags, inspired by the Arbroath Pageant Procession, to local group to hang in the High Street.
- The Scriptorium within the grounds of Arbroath Abbey continued to deliver a programme of residencies including visiting artists, writers, designers and musicians to demonstrate and deliver a wide range of skills to the public.

Achievements:

Meetings held during the past year to discuss a possible programme of events for future years.

The Committee express their thanks to all individuals, organisations and partners for the work which took place in developing and delivering the programme of events in 2024/25. Lastly I wish to acknowledge the work of the Committee over the last twelve months.

Financial review

Our main source of funding is by donations and grants.

Independent Examiners report to the Trustees of Arbroath 2020

I report on the accounts of the Charity for the period from 1st November 2024 to year end 31st October 2025 which are set out on pages 5-6

Respective responsibilities of Trustees and Examiner

The Charity's trustees are responsible for the preparation on the accounts in accordance with the terms of the Charities and Trustees (Scotland) Act 2005 and the Charities Accounts (Scotland) regulations 2006. The Charity trustees consider that the audit requirements of Regulation 10 (1) (d) of the Accounts Regulations do not apply.

It is my responsibility to examine the accounts required under section 44 (1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison on the accounts presented with these records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the accounts.

Independent Examiner's Statement

In the course of my examination no matter has come to my attention

- 1 Which gives me reasonable cause to believe that in any respect the requirements;
 - (a) to keep accounting records in accordance with section 44 (1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - (b) to prepare Accounts which accord with accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Colin Bowie, 22 Monymusk Road, Arbroath, DD11 2DB

Date.....30/6/26..... Signed.....Colin Bowie.....

Approved and signed on behalf of the Trustee, Harry Simpson, Trustee

Date.....30/06/2026..... Signed.....H. Simpson.....

Statement of Receipts and Payments for the year ended 31st October 2025

	Unrestricted Funds	Restricted Funds	Year ended 31/10/2025
Receipts			
Donations	0.00		
Grants		14,550	14,550
Total receipts	<u>0.00</u>	<u>14,550</u>	<u>14,550</u>
Payments			
Cost of Charitable Activities	103.04	4402.30	4505.34
Total Payments	<u>103.04</u>	<u>4402.30</u>	<u>4505.34</u>
Surplus/(deficit) for the year	<u>(103.04)</u>	<u>10,147.70</u>	<u>10044.66</u>
	<u>(103.04)</u>	<u>10,147.70</u>	<u>10044.66</u>

Statement of Balances-As at 31st October 2025

	Unrestricted Funds	Restricted Funds	Total 2025
Surplus/(deficit) for the year	(103.04)	10,147.70	11,180.70
Closing cash at bank	<u>4252.23</u>	<u>14,262.01</u>	<u>18,514.24</u>

Reconciliation of bank balance

	Unrestricted Funds	Restricted Funds	Balance
2024			8,469.58
Surplus/Deficit for year	(103.04)	10,147.70	10,044.66
Balance 31/10/2025			18,514.24

Notes to accounts-for year ended 31st October 2025

1 Basis of Accounting

These accounts have been prepared on a Receipts & Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended)

2 Nature and purpose of funds

Unrestricted funds are those that may be used at the discretion of the trustees in furtherance of the objects of the charity. During the year the charity did not receive any donations. The charity made use of existing non restricted funds

Restricted funds may only be used for specific purposes. Restrictions arise when specified by the donor or when funds are raised for specific purposes. A grant totalling £14,550 was received from Creative Scotland for the year ending October 2025. These funds are to be allocated specifically for the forthcoming Untold Stories project to run during the new financial year of 2025/ 2026. This will entail payment of a project coordinator, provider fees and associated costs of the project.

3 Donations

Unrestricted Funds	Restricted Funds	Total 2025
0.00	0.00	0.00
0.00		0.00

4 Grants

	Unrestricted Funds	Restricted Funds	Total 2025
Creative Scotland		14,550	14,550
		14,550	14,550

5 Cost of Charitable Activities

	Unrestricted Funds	Restricted Funds	Total 2025
General Insurance	103.04		103.04
Initial Project costs		4,402.30	4,402.30
	103.04	4,402.30	4,505.34