

APPENDIX 1

OSCr

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	Jan.	2025	To	31	Dec.	2025

Reference and administration details

Charity name	St Mary's Friends of South Africa - Monsignor Devanny Memorial Trust Fund
Other names charity is known by	FOSA
Registered charity number	SC037557
Charity's principal address	St Mary's Church
	120 Cadzow Street
	Hamilton
	Lanarkshire
	Postcode ML3 6HP

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Father Henry O'Brien			
2	David James Alan Cluckie			
3				
4				
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12				
13				
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15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

The Trust was set up by Arthur McWilliams, Father Henry O'Brien and David Cluckie and was recognised as a Scottish charity with effect from 12 October 2006. The Trust is administered in accordance with the terms of the Trust Deed.

Trustee recruitment and appointment

The trustees were those appointed on the establishment of the trust and represent the minimum number required. Appointment and removal is in accordance with the Trust Deed.

Objectives and activities

Charitable purposes

The purpose of the charity is to make payment for the relief of persons, particularly children in South Africa in need by reason of ill health, disabilities, financial hardship or other disadvantage, and in particular, and for as long as it exists to provide such services, to support the Amakhasi Clinic, South Africa in order that it may continue to provide nursing and health care services in such manner and in such shares and proportions and at such times as the Trustees shall in their sole discretion from time to time decide.

Summary of the main activities in relation to these objects

The charity contributes funds towards the cost of wages for nurses and carers at the Amakhasi Clinic.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period	Over a period in excess of 10 years the Charity has made regular payments to the Amakhasi Clinic in South Africa.
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Financial review

Brief statement of the charity's policy on reserves	The charity holds unrestricted funds which represent income earned or donated but not yet utilised in supporting charitable activities. As at 31 December 2025 the charity held £84,221 at the bank and the Trustees consider this to be appropriate to allow them to respond promptly to request for financial support.
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Details of any deficit	
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Donated facilities and services (if any)	
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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

David Cluckie

Position (e.g. Chair)

Trustee

Date

3 September 2026

Receipts and payments accounts						
For the period from				to		
	01	Jan.	2025		31	Dec. 2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations	636				636	-
Legacies					-	-
Grants					-	-
Receipts from fundraising activities					-	-
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	-
					-	-
A1 Sub total	636	-	-	-	636	-
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
A2 Sub total	-	-	-	-	-	-
Total receipts	636	-	-	-	636	-
A3 Payments						
Expenses for fundraising activities					-	-
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	26				26	-
Grants and donations					-	-
Governance costs:					-	-
Audit / independent examination	636				636	-
Preparation of annual accounts					-	-
Legal costs					-	-
Other					-	-
					-	-
A3 Sub total	662	-	-	-	662	-
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	-
Purchase of investments					-	-
A4 Sub total	-	-	-	-	-	-
Total payments	662	-	-	-	662	-
Net receipts / (payments)	(26)	-	-	-	(26)	-
A5 Transfers to / (from) funds						
					-	-
Surplus / (deficit) for year	(26)	-	-	-	(26)	-

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	84,246				84,246	87,413
	Surplus / (deficit) shown on receipts and payments account	(26)				(26)	(3,167)
						-	-
						-	-
	Cash and bank balances at end of year	84,221	-	-	-	84,221	84,246
	(Agree balances with receipts and payments account(s))						

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval



DAVID CLUCKIE

03 September 2026

**St Mary's Friends of South Africa - Monsignor Devanny
Memorial Trust Fund**

SC037557

Section C Notes to the Accounts

C1 Nature and purpose of funds *(may be stated on analysis of funds worksheets)*

The purpose of the charity is to make payments for the relief of persons, particularly children in South Africa in need by reason of ill health, disabilities, financial hardship or other disadvantage, and in particular, and for as long as it exists to provide such services, to support the Amakhasi Clinic, South Africa in order that it may continue to provide nursing and health care services in such manner and in such shares and proportions and at such times as the Trustees shall in their sole discretion from time to time decide.

C2 Grants

Type of activity or project supported	Individual / Institution	Number of grants made	£
Contribution towards cost of wages of nurses and carers at the Amakhasi Children's HIV/AIDS Clinic in South Africa	Institution		-
Total			-

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

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Independent examiner's report on the accounts

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Report to the
trustees/members of

St Mary's Friends of South Africa - Monsignor Devanny Memorial Trust Fund

Registered charity
number

SC037557

On the accounts of the
charity for the period

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
01	01	2025	to	31	12	2025

Set out on pages

(remember to include the page
numbers of additional sheets)Respective
responsibilities of
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent
examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006 (as amended). An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent examiner's
statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations (as amended), and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations (as amended)

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Fiona Struthers*Date: *10th September 2026*

Name: Fiona Struthers

Relevant professional
qualification(s) or body
(if any):

CA

Address: Second Floor, Airbles House, 270 Airbles Road

Motherwell

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