

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	01	11	2023	To	31	10	2024

Reference and administration details

Charity name	Boddam Recreation Trust
Other names charity is known by	
Registered charity number	SC048789
Charity's principal address	

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

The Charity is a Scottish Incorporated Organisation (SCIO). It was registered on the 26th October 2018. The organisation is a single tier organisation and as such the trustees are members of the charity.

Trustee recruitment and appointment

The Management Committee meet 6-8 times a year.
The Management Committee appoints new charity trustees to fill vacancies.
Vacancies may be filled by anyone in the local community or any representative from the facilities user groups.

Objectives and activities

Charitable purposes

Provision of recreational and social facilities for the use of local football team and other local organisations and groups. We try to advance public participation in sports and activities to promote active and healthy lifestyle.
We wish to protect this resource for future generations so that they can have future access to the facility.

Summary of the main activities in relation to these objects

We provide the opportunity for participation in sports especially football for young people. We have a local amateur football team using our pavilion as a base. Our meeting room is available for groups to hire for meetings or for other small events.

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Achievements and performance

Summary of the main achievements of the charity during the financial period

We continue to manage the Trust for the benefit of Sport in the local community. We still have three football clubs – Boddam United, Buchan Girls Club and North East Boys Club - using our pitches regularly for matches and for practice sessions.

Our Coffee Morning continues to flourish, and we now have a Craft Group meeting weekly.

We are also helping provide facilities for the local Nursery and Primary School who use our facilities free of charge.

We are delighted to have another Trustee on Board and that now gives us a total of five Trustees.

We are happy with our continuing success in providing sporting facilities for local football teams and for locals to enjoy the green spaces in our local community.

Financial review

Brief statement of the charity's policy on reserves

We will utilise any reserves to promote sporting opportunities and other local activities.

Details of any deficit

None

Donated facilities and services (if any)

None

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Chairman and Trustee	Trustee
Date	25/06/2025	25/06/2025

Boddam Recreational Trust

SC048789



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	1	11	2023		31	10	2024

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	287				287	749
Legacies					-	
Grants					-	1,230
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings	3,300				3,300	4,324
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	3,587	-	-	-	3,587	6,303
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	3,587	-	-	-	3,587	6,303
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	3,410				3,410	5,720
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	3,410	-	-	-	3,410	5,720
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	3,410	-	-	-	3,410	5,720
Net receipts / (payments)	177	-	-	-	177	583
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	177	-	-	-	177	583

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	1,367				1,367	785
	Surplus / (deficit) shown on receipts and payments account	177				177	583
						-	
						-	
	Cash and bank balances at end of year	1,544	-	-	-	1,544	1,367
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	0

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	Yazoo Kees Emax 72" zero Turn	Boddam Trust	3,500	1,750	2,625
		Total	3,500	1,750	2,625

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval

			25 June 2025
			25 June 2025

Section C Notes to the Accounts

C1 Nature and purpose of funds *(may be stated on analysis of funds worksheets)*

Charitable Objectives

4.1 The provision of recreational facilities, or the organisation of recreational activities through our work to improve and maintain the pitches and pavilion at Boddam.

4.2 The advancement of public participation in sport through encouraging people of all ages to participate in a range of sporting and related physical activities.

The charity had funds totalling £1,544 at the end of the Financial Year, this fund will be rolled into the next financial year to support further development and use.

C2 Grants

[illegible]

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£
No remuneration was paid to Trustees during the Financial Year	

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

Nothing significant to note

SC048789

Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations	287				287	749
Legacies					-	
Grants	-				-	1,230
Receipts from fundraising activities	-				-	-
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings	3,300				3,300	4,324
Gross receipts from other charitable activities	-				-	-
Sub total	3,587	-	-	-	3,587	6,303
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	
Total receipts	3,587	-	-	-	3,587	6,303
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	3,410				3,410	5,720
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	3,410	-	-	-	3,410	5,720
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	
Total payments	3,410	-	-	-	3,410	5,720
Net receipts / (payments)	177	-	-	-	177	583
Transfers to / (from) funds					-	
Surplus / (deficit) for year	177	-	-	-	177	583

Nature and purpose of funds

Funds will continue to be used for the recreational benefit of the local community to promote sports and healthy wellbeing.

Boddam Recreational Trust

SC048789

Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-
Nature and purpose of funds						

APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of Registered charity number On the accounts of the charity for the period Set out on pages	Charity name	Boddam Recreation Trust SCIO						
	Registered charity number	SC048789						
	Period start date					Period end date		
	Day	Month	Year		Day	Month	Year	
	1	11	2023	to	31	10	2024	
							(remember to include the page numbers of additional sheets)	
Respective responsibilities of trustees and examiner Basis of independent examiner's statement Independent examiner's statement	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention. My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts. In the course of my examination, no matter has come to my attention - which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or 2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.							
Signed: Name: Relevant professional qualification(s) or body (if any): Address:					Date:	25/06/2025		

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**

Nothing to note.