

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	April	2023	To	31	March	2024

Reference and administration details

Charity name	Strathmore Community Rugby Trust
Other names charity is known by	
Registered charity number	
Charity's principal address	

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document	Constitution	
Trustee recruitment and appointment	Trustees have been recruited through advertising on social media and partner websites.	

## Objectives and activities

Charitable purposes	The charitable purpose of Strathmore Community Rugby Trust is the advancement of participation in rugby union and rugby league.	
Summary of the main activities in relation to these objects	We achieve this through operating community rugby projects designed to achieve our vision of 'Developing People Through Rugby'. Our projects include a Rugby Academy for secondary age male and females, Walking Rugby for the less able, a Unified Rugby team for adults with learning disabilities, Autism-Friendly Rugby for primary age children with autism and a project at Brechin High School aimed at reengaging pupils through rugby. We also operate a youth version of Unified Rugby and rugby for under 5s.	

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### Achievements and performance

#### Summary of the main achievements of the charity during the financial period

**Staffing:** We have sustained the organisation this year with the retention of an apprentice who successfully developed and delivered projects and the recruitment of new Community Project Assistants.

**Projects:** We delivered our first Autism-Friendly Rugby Coach Educator courses. This project is an income generator. We strengthened our partnership working through our Sporting Memories project.

**Finances:** We successfully received multi-year funding from Children in Need. We received funding from National Lottery, the Gannochy Trust and the Robertson Trust.

**Governance:** We completed our annual review of our policies and procedures.

### Financial review

#### Brief statement of the charity's policy on reserves

The Board of Trustees have agreed to hold a minimum of three months of general running costs in reserve. Based upon current levels of expenditure £40,000 will be held in reserve.

#### Details of any deficit

N/A

#### Donated facilities and services (if any)

During the year we were fortunate to receive the free use of office space, pitches, gym, and lounge from Strathmore RFC for our projects.

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Other optional information

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Chair	
Date	20/05/24	

## Strathmore Community Rugby Trust

SC047475



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	April	2023		31	March	2024

## Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
<b>A1 Receipts</b>						
Donations	2,926				2,926	2,546
Legacies					-	
Grants	23,152	100,706			123,858	109,831
Receipts from fundraising activities	2,492				2,492	12,787
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities	33,009	9,000			42,009	7,174
					-	
<b>A1 Sub total</b>	<b>61,579</b>	<b>109,706</b>	<b>-</b>	<b>-</b>	<b>171,285</b>	<b>132,338</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>61,579</b>	<b>109,706</b>	<b>-</b>	<b>-</b>	<b>171,285</b>	<b>132,338</b>
<b>A3 Payments</b>						
Expenses for fundraising activities	691				691	3,200
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	55,508	129,090			184,598	132,396
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
<b>A3 Sub total</b>	<b>56,199</b>	<b>129,090</b>	<b>-</b>	<b>-</b>	<b>185,289</b>	<b>135,596</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>56,199</b>	<b>129,090</b>	<b>-</b>	<b>-</b>	<b>185,289</b>	<b>135,596</b>
<b>Net receipts / (payments)</b>	<b>5,380</b>	<b>(19,384)</b>	<b>-</b>	<b>-</b>	<b>(14,004)</b>	<b>(3,258)</b>
<b>A5 Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>5,380</b>	<b>(19,384)</b>	<b>-</b>	<b>-</b>	<b>(14,004)</b>	<b>(3,258)</b>

## Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	33,486	120,739			154,225	157,483
	Surplus / (deficit) shown on receipts and payments account	5,380	(19,384)			(14,004)	(3,258)
						-	
						-	
	Cash and bank balances at end of year	38,866	101,355	-	-	140,221	154,225
	(Agree balances with receipts and payments account(s))						

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees  
on behalf of all the trustees

Signature

Print Name

Date of  
approval

20 May 2024

## Section C Notes to the Accounts

### C1 Nature and purpose of funds *(may be stated on analysis of funds worksheets)*

The restricted funds are to support the Rugby Academy pupils and Rugby Beyond participants to gain coaching, first aid and refereeing accreditation, and other experience and grant funding for the full time permanent and temporary officers, relief staff costs for the operation of the Autism-Friendly Rugby project and kit and equipment and facility hire for all projects.

### C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
Total			-

### C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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### Authority under which paid

£

### C3b Trustee remuneration - details


### C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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Number of trustees

£

### C4b Trustee expenses - details

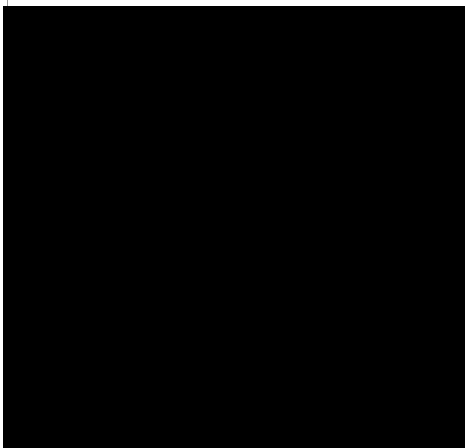

### C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

### C6 Other information

## APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of	Registered charity number	SC047475						
	On the accounts of the charity for the period	Period start date				Period end date		
		Day 01	Month April	Year 2023	to	Day 31	Month March	Year 2024
Set out on pages	1 and 2						(remember to include the page numbers of additional sheets)	
Respective responsibilities of trustees and examiner	<p>The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.</p>							
Basis of independent examiner's statement	<p>My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.</p>							
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention</p> <ol style="list-style-type: none"> <li>which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> </li> </ol> <p>have not been met, or</p> <ol style="list-style-type: none"> <li>to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</li> </ol>							
	Signed:				Date:	15/07/2024		
	Name:							
Relevant professional qualification(s) or body (if any):								
Address:								

**APPENDIX 3**

**Disclosure section**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of  
any items that the  
examiner wishes to  
disclose**