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	Pe	eriod start	date		.Pe	eriod end	date
	Day	Month	Year		Day	Month	Year
From	01	12	23	To	30	11	24

Office of the Scottish Charity Regulator

Reference and administrati	on details	
Charity name	Lisa's Gift	
Other names charity is known by		
Registered charity number	SC045234	
Charity's principal address	Charity name Lisa's Gift  ames charity is known by Stered charity number SC045234	
		TO 4

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if	tes acted if t for whole year	Name of person (or body) entitled to appoint trustee (if any)
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## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name		ates acted it	f not for whole ye	ar des la	
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## Structure, governance and management

Type of governing document

The charity is a Scottish Charitable Incorporated Organisation (SCIO). It was registered as a charity on 17<sup>th</sup> November, 2014. It has a single tier structure and as such the trustees are members of the charity.

Trustee recruitment and appointment

Appointment of a trustee would only be required if one of the existing trustees retired. The appointment would be carried out as per our constitution regulations.

## Objectives and activities

Charitable purposes

The prevention or relief of poverty

The advancement of education

The relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage

Summary of the main activities in relation to these objects

The prevention of poverty, advancement of education and relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage will be achieved by liaising with the Headteacher and/or members of the senior management team within the Renfrewshire area secondary and primary school sectors. They will identify a child or children who would benefit from financial assistance in order to enable them to participate in curricular or extra-curricular activities, the purpose of which will be to enrich the learning and personal development of the pupil or pupils.

#### Achievements and performance

Summary of the main achievements of the charity during the financial period

The financial period 2023-4 has been another successful year as far as raising funds are concerned. Our two main events of the year were: the Racketlon, held at Edinburgh Sports Club on Saturday 22<sup>nd</sup> June, which raised over £4000. This was a hugely enjoyable day where teams played table tennis, squash, padel and tennis in the warm sunshine. The annual 'Ladies Afternoon' held in Ralston Golf Club on Sunday 3<sup>rd</sup> November is always well attended and this year raised over £5000.

A very talented group from Renfrew High created an amazing presentation, winning them the 'Youth Philanthropic Initiative' prize and £3000 for Lisa's Gift. This, along with very generous donations from Robertson Acom Ltd., Lisa's Grandpa and a local business enabled the charity to fulfil all the requests received from Renfrewshire Primary and secondary schools. Other fundraisers who helped the charity included who hosted a garden party, Newmains, St. Peters and Todholm Primaries, Castlehead High and Lush Retail, Braehead. There were also individual

donations from many supporters.

The charity provided financial support for a large number of residential and non-residential trips, both home and abroad, for pupils in Renfrewshire primary and secondary schools, breakfast clubs, play and art therapy sessions for pupils suffering from trauma, warm winter school clothing, football boots, dance t-shirts, a transition programme for vulnerable pupils to help with the move from primary to secondary school, dance t-shirts, a transition programmes for vulnerable pupils to help with the move from primary to secondary school, and the provision of prom clothing and tickets are just some examples of the myriad ways in which the charity has helped local children.

As in the year 2022-23 the number of requests this year has again exceeded 70 and our aim for next year is to ensure we remain in a position to fulfil the ever growing appeals for assistance from schools.

### Financial review

Brief statement of the charity's policy on reserves

We have managed to fulfil all requests for funding by schools.

Details of any deficit

Lisa's Gift does not pay anyone for their work on our behalf. Being a small charity, all helpers are volunteers, so our only outlays relate to the organisation of functions. This year these costs were £910.45 for the afternoon teas and the prosecco which formed part of our 'Ladies Afternoon' activities. All money raised through fundraising and donations is used exclusively for the benefit of school aged children within the Renfrewshire area.

Donated facilities and services (if any)

N/A

#### **APPENDIX 1**

#### Other optional information

The charity's aims will remain as per the previous years, that is, to raise money and aid our supporters in their fundraising efforts on our behalf and fulfil all requests we receive from the Renfrewshire primary and secondary schools.

We will also continue to raise awareness of what the charity does and how we can help children within the Renfrewshire school system by providing funding for basic educational needs as well as extra-curricular activities, aspects of life which can have such a huge impact on a child's perspective, and may help inspire them to achieve their potential.

To promote the charity we will continue to go into schools to discuss the charity with pupils who are participating in the Youth Philanthropic Initiative, where each small group within 2<sup>nd</sup> to 6th year choose a charity of their choice, find out about it and then present their findings to their peers. The pupils then vote for their favourite presentation, with the overall winner receiving £3000 from the Wood Foundation, which comes directly to the charity. This is a great way of making the future generation aware of Lisa's Gift.

We will continue to host the Ladies Afternoon as it is still warmly received each year and thoroughly enjoyed by all who attend. It also keeps the charity in the spotlight and can energise supporters to organise their own fundraising activities.

This coming year we will strive to fund school trips both home and abroad, warm winter clothing, breakfast clubs, Christmas presents, pe kits, school clothing, emergency food parcels and any other requirements which will make a pupil's school experience slightly less stressful and more enjoyable.

#### Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)			
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Full namė(s			
osition (e.g. Chair)	Treasurer	Committee Member/Charity Trustee	anger en grandisery u
			*
Date	11.08.24	11.08.24	
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## **APPENDIX 3**



	ln-	depende	ent exam	iner's r	eport or	n the accour	its v2		
Report to the trustees/members of	Charity name								
Registered charity							. 1		
On the accounts of the		Period start	date			Period end of	date		
charity for the period	Day	Month	Year		Da	ay Month	Year		
charty for the police	01	12	2023	to	30	11	2024		
Set out on pages						(remember to in numbers of add	clude the page litional sheets)		
Respective responsibilities of trustees and examiner	with the Charities consider does not	terms of the s Accounts (s that the auch apply. It is n	Charities an Scotland) Re lit requireme my responsib	d Trustee Ingulations 2 gulations 2 nt of Regulations to ility to exar	nvestment ( 006 (as am ation 10(1) nine the ac	on of the accounts (Scotland) 2005 An ended). The charic (d) of the Account accounts as requireders have come to response to the count of the count	ct and the ty trustees s Regulations d under section		
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ndependent examiner's statement			examination, ched page*]	no matter f	nas come to	o my attention [oth	er than that		
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	have not been met, or								
			opinion, atter			in order to enable	a proper		
Signed:					Date:	11.8.25			
Relevant professional qualification(s) or body (if any):									
Address:									

<sup>\*</sup>Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

# Disclosure section

	Only complete if the examiner needs to highlight material problems.
Give here brief details of any items that the examiner wishes to	
disclose	
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SC

# Lisa's Gift

Scottish Charity Regulator

- T - 1	Rece	ipts and	payme	ents	acce	ounts	
For the period		Period start s	late	J		Period end da	tair
from	Lay	Month	Year	to	Day	Month	Year
	01	12	2023		30	11	2024

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest €	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	15,113				15,113	
Legacies	10,110				10,110	
Grants			7 37 70			- 7
Receipts from fundraising activities	15,399				15,399	
Gross trading receipts :					10,000	
Income from investments other than land and buildings						
Rents from land & buildings Gross receipts from other charitable activities					•	
		8 14 P + 20 4	1206			
A1 Sub total	30,512				30,512	
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets						
Proceeds from sale of investments						
A2 Sub total	41 - Jan 1984 - 1			-	•	
Total receipts	30,512				30,512	•
A3 Payments						
Expenses for fundraising activities	910				910	
Gross trading payments						
Investment management costs		1 1 1 1 1 1 1			-	
Payments relating directly to charitable activities						
Grants and donations	27,060				27,060	
Governance costs:						
Audit / independent examination						2
Preparation of annual accounts	- 17					
Legal costs						
Other						
A3 Sub total	27,971				27,971	
A4 Payments relating to asset and			V 512 <sup>2</sup>			
investment movements Purchases of fixed assets						r
Purchase of investments						
2A4 Sub total		SECTION SELECTION		Composition of the composition o		C. C. Company
Total payments	27,971				27,971	• الراب المنافقة المن
Net receipts / (payments)	2,541				2,541	
A5 Transfers to / (from) funds						
Surplus / (deficit) for year		Janes Barrer				
	2,541				2,541	

• Categories	Details	Unrestricted funds to nearest £	Restricted funds	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
31 Cash funds	Cash and bank balances at start of year	8,293	TO HOUR SEE	TO HOMEST W		8,293	
	Surplus / (deficit) shown on receipts and payments account	2,541				2,541	
	paymonto decedite	V	1.				-
				*			F. 1980
	Cash and bank balances at end of year	10,834				10,834	Repuil!
	(Agree balances with receipts and payments account(s))						
				Fund to which	asset belongs	Market valuation	Last year
	Details					to nearest £	to nearest £
32 Investments							
					12.47		
*	•				Total	-	1.5
	Details		Fund to which	asset belongs	Cost (if available)	Current value (if	Last year
	Details				to nearest £	available) to nearest £	to nearest £
33 Other assets							
					1		
				Total	•	-	
	Details			Fund to which	liability relates	Amount due	Last year
34 Liabilities						to nearest £	to nearest £
					Total	لــــا	<u> </u>
	Details			Fund to which	liability relates	Amount due (estimate)	Last year
85 Contingent liabilities					A.	to nearest £	to nearest £
					Total		
Signed by one or two trustees on behalf of all the trustees	Signature			Print Name			Date of approval
							11.08.25
							11.08.25
							11.50.25

Section C Notes to the A	lecounts				
1 Nature and purpose of					
unds (may be stated on nalysis of funds worksheets)		1			
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La responsable de L					
	Type of activity or projec	ct supported	Individual / institution	Number of grants made	£
Grants					
				Total	
				Total	
Ba Trustee remuneration tr	f no remuneration was paid during ustee cross this box (otherwise co	the period to any cha emplete section 3b)	rity trustee or perso	n connected to a	
	Au	thority under which	paid .		£
b Trustee remuneration -					
tails		No. of Contract			Service.
4a Trustee expenses (c	f no expenses were paid to any chotherwise complete section 4b)	narity trustee during th	e period then cross	this box	
				Number of trustees	£
b Trustee expenses - details					
<u> </u>			- 1		
				Transaction amount (£)	Balance outstanding
Transactions with trustees	Nature of relationship	Nature of	transaction		period end (
d connected persons					
Colore Information					
6 Other information					

Lisa's Gift

Additional analysis (1)			100 2000			Will St
Analysis of receipts and payments						
1 Donations						
	Universitated		Expendable	Permanent		
	Unrestricted funds	Restricted funds	endowment	endowment	Total current period	Total last period
	to nearest £	to nearest £	funds to nearest £	funds to nearest £	to nearest £	to nearest £
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2 Grants						
	Unrestricted	Restricted funds			Total current	Total last
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Payments relating directly to charitable	activities					
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Additional analysis (2)						
5 Breakdown of unrestricted funds					A VIEW TO BE	
5 Bleakdown of diffestricted funds	Unrestricted	Unrestricted -	Unjestricted	Unrestricted		
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Grants				-,,		- 4 X
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Gross trading receipts				T		
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Rents from land & buildings						
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Receipts from asset & investment sales						
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Proceeds from sale of investments		0.00		e and the	-	The last
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Gross trading payments		JE - 199_				
nvestment management costs					-	1. 9
Payments relating directly to charitable activities			N F 11			
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# Additional analysis (3)

6 Breakdown of restricted funds						
	Restricted fund 1 - enter name of	Restricted fund 2 - enter name of	Restricted fund 3 - enter name of			
	fund below	fund balaw	fund below	fund below	• .	
					Total restricted funds	Total restricted funds last period
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Donations				_		
Legacies						
Grants						-
Receipts from fundraising activities						
Gross trading receipts Income from investments other than land and						
buildings					-	
Rents from land & buildings						
Gross receipts from other charitable activities						
Sub total						
Receipts from asset & investment sales					49-11-11-1	
Proceeds from sale of fixed assets	1750	4.4			A	7
Proceeds from sale of investments		er ela	-	100	-	
Sub total	-			- 14		
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xpenses for fundraising activities						
Gross trading payments						
nvestment management costs						-
Payments relating directly to charitable activities						
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Purchase of investments	7				-	
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Nature and purpose of funds				<b>N</b>		
	5 - 40					