APPENDIX 1

OSCR

	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	1st	APRIL	2025	To	31ST	MAR	2026

Office of the Scottish **Charity Regulator**

Reference and administration details

Charity name	The Sara Thackray Charitable Trust
Other names charity is known by	N/A
Registered charity number	**SC037644**
Charity's principal address	16 Bickram Crescent
	Comrie
	Dunfermline
	Fife **Postcode** KY12 9XL

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	GrantThackray	Chair		
2	Lynne McMaster	Treasurer		
3	John Bean	Secretary		
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
N/A	
N/A	
N/A	

Structure, governance and management

Type of governing document

The charity is a charitable trust and the purposes and administration arrangements are set out in our constitution.

Trustee recruitment and appointment

All of the Trust trustees were appointed when the trust was set-up and any future appointments will be in accordance with the constitution.

Objectives and activities

Charitable purposes

Our purposes, as recorded in our constitution, is to provide relief for those in need by reason of age, ill health, disability, financial hardship or other disadvantage.

Summary of the main activities in relation to these objects

To raise funds and distribute in-line with the constitution. Any applications for funding are assessed by the trustees to ensure that the beneficiaries meet the provision for requirements of relief.

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Achievements and performance

Summary of the main achievements of the charity during the financial period	Income of £2623.51 has been received during the financial period from donations and bank interest. There were no requests for funding in the financial period.

Financial review

Brief statement of the charity's policy on reserves	As a result of the surplus of £2623.51 for the year a reserve of £47,517.83 is now held, all the funds are unrestricted. It is planned to continue distributing this when suitable applications are made in line with the charitable purposes.
Details of any deficit	The surplus for this financial year is due to the absence of requests for assistance this year. In line with our policy as voluntary trustees the funds have not been used for charity running costs or expenses.
Donated facilities and services (if any)	Our accountant Jeanette Bryce provides a donated service by auditing our accounts, records and bank statements for submission to OSCR.

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)	John Bean	Grant Thackray	Lynne McMaster
Position (e.g. Chair)	Secretary	Chairman	Treasurer

Date 8TH June 2026

The Sara Thackray Foundation

Accounts to 31st March 2026

RECEIPTS AND PAYMENTS ACCOUNTS		
	31/03/2026	31/03/2025
	£	£
Income	2,623.51	521.57
Less Donations made	(0.00)	(0.00)
(Deficit) / Surplus for the Year	2,623.51	521.57

STATEMENT OF BALANCES		
	31/03/2026	31/03/2025
	£	£
Cash at Bank - b/fwd	44,894.32	44,372.75
(Deficit) / Surplus for the Year	2,623.51	521.57
Cash at Bank – c/fwd	47,517.83	44,894.32

Independent examiner's report to the trustees of The Sara Thackray Foundation

I report on the accounts of the Trust for the year ended 31st March 2026, which are set out above.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention which gives me reasonable cause to believe that in any material respect the requirements:-

- To keep accounting records in accordance with section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
- To prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met.

Jeanette Bryce

Jeanette Bryce FMAAT
28 Carswell Place, Dunfermline, Fife, KY12 9YJ
29th June 2026