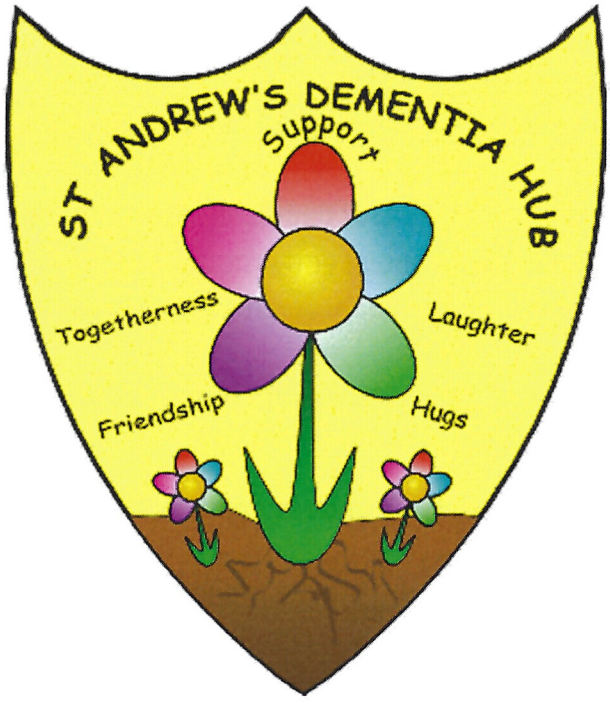


ST ANDREW'S DEMENTIA HUB

(THE HUB)

SCOTTISH CHARITY NUMBER SCO53349

TRUSTEES REPORT AND ACCOUNTS

FOR YEAR ENDED 31st MARCH 2026

COMMUNITY FUND

age Scotland
Love later life

aboutDementia
Shaping our worlds together

St Andrew's Dementia Hub (The Hub) is a Scottish Charitable Incorporated Organisation. (SCIO)

Our objects as recorded in our constitution are -
"To provide relief to those in need by reason of age, ill health, disability, financial hardship or other disadvantage, specifically by:

(1) The provision of supported activities for people living with dementia.
(2) The provision of informal respite, social and emotional support for unpaid carers
(3) The promotion and development of local services for people living with dementia and their unpaid carers.
(4) Being a resource to carers of people living with dementia and the local community by way of providing information, advice and services. "

Established on 14TH May 2024, the Trustees, appointed in accordance with the constitution and still currently serving, are as follows – Gavin Whitefield CBE DL (Chair), Helen Jamieson (Secretary), Graham Stewart (Treasurer), Helen O'Hara, Dr David Cameron Cowley, Catherine Douglas and Anne Russell.
The Secretary can be contacted at 29 Mount Stewart Street, Carluke ML8 5EB.

The SCIO took over responsibility for the dementia services and funds previously administered under the auspices of St Andrew's Parish Church which had been developed over the twelve preceding years.

The main source of funding to date has been from the National Lottery Community Fund which provided a total of £200,000 over three years from 1st June 2023 to fund –

- 4 Part-time staff – Development Manager, Admin Support Worker, Carer Support Officer and Garden Project Officer
- Arts Resources (Heart for Art)
- Virtual Reality (VR) Project
- Training and Development

The grant from the National Lottery has been supplemented by very welcome resources from local fundraising and donations. -

- Kiltwalk 2025 - £1,800
- Donations - £25,000 (This includes one-off donations – Youth Philanthropy Initiative, The Wilson Family fundraiser, Carluke Charity Football Team and regular monthly donations)
- Fundraisng - £6,000 (This included £3,100 from the Topper's vases, Christmas raffle, sale of hand-knitted dishcloths, handmade cards and wreaths, garden baskets and tubs.

Following the Church of Scotland's decision for St Andrew's to enter into a joint union with St John's from 31 August 2024, the Trustees continued to engage with representatives of the new Church as plans further developed over the last year to ensure that full consideration is given to the accommodation requirements of the Hub . The current position remains that until such times as equivalent or better premises can be provided for the Hub it will continue to operate from St Andrew's providing certainty for the Hub and its current and future funders.

Throughout the Hub's first full year of operation as a SCIO it continues to be very well attended and is recognised by both the community and health professionals. We are aware that the busy environment can be challenging for some members and encourage anyone who may benefit from a quieter space to make use of the garden or the small hall.

Our members enjoyed two lovely outings this year: a trip to Blair Drummond Safari Park in May and a summer visit to the Seamill House Hotel for lunch followed by some time for ice cream at Irvine beach park.
We also enjoyed our annual panto outing to the Festival Theatre in Edinburgh.

We are a registered retail outlet with SLC Environmental Health, and all volunteers and staff have completed basic food hygiene training.

Volunteers have been provided with polo shirts and personalised lanyards. People living with dementia and their carers have told us how beneficial this has been, particularly in supporting communication.

We are delighted to continue offering an additional session at Carluke Golf Club. Members have really enjoyed making use of the putting and practice facilities. Although this has been a seasonal opportunity, the club is now looking at how we can run these sessions monthly.

We have worked with both our local primary and secondary schools. Pupils from Carluke High School provided the entertainment for our Burns Supper and supported our gardener with some of our garden activities.

A monthly group for bereaved carers provides support on the difficult journey of grief and a potential fresh sense of purpose through volunteering opportunities in the Hub.

In October 2025, we took part in South Lanarkshire Council's Seniors Together conference – Living Well in Later Life. Two of our carers bravely and generously shared their loved one's dementia journey with more than 150 attendees. The response was overwhelmingly positive, and the audience received them with great warmth and appreciation.

NHS Lanarkshire's Post Diagnostic Support Workstream invited us to join with them. The Workstream aims to review services available across Lanarkshire to support people who are newly diagnosed with dementia and those already living with the condition to consider how these services differ in scope, accessibility and delivery. Two of our carers and our Hub Development Manager have been involved with the group since November 2025 and continue to attend monthly meetings.

We have hosted two NHS vaccination clinics in the Hub, and these have been extremely helpful for our members. Being able to 'drop in', in a familiar and supportive environment, has made the process much easier for both people living with dementia and their carers.

It has been a successful year for funding, with support secured from a number of partners, including Vaslan and Carluke Community Council. As our existing National Lottery grant concluded in May 2026, a further application for funding was submitted to The National Lottery and at the end of February, we were delighted to be awarded £375,000 to cover core operational costs including staff salaries over the next five years. This sets the Hub on a secure financial footing, although we recognise the need for ongoing fund raising to cover additional costs.

Given the ongoing review of finances and governance by the Trustees, the work of the Hub Development Manager and the Hub Development Team in ensuring the voices of attendees are heard and valued, along with the opportunities for continued development through continuity of staffing and volunteers and recruitment of new volunteers, the Trustees are confident that there are no substantial risks to the ongoing work of the Charity.

Thanks are extended to the Trustees, Staff and Volunteers for all their hard work in ensuring the valued advice and support offered through the Hub to people living with dementia and their carers continues.

The accounts for the period ending 31st March 2026, which form part of this report, have been approved by the Charity Trustees subject to inspection by the Independent Examiner.

This report was approved by the Charity Trustees on 9TH June 2026

Gavin Whitefield -

Gavin Whitefield (Chair)

Finance Report for Year to 31st March 2026

The Hub closed the year in a strong financial position with Receipts of £125,502 and Payments of £93,229, a surplus of £32,273. Our bank balance moved from £51,598 at 1st April 2025 to £83,871 at 31st March 2026.

The major reason for this increase was receipt of £20,000 grants from VASLAN (which will be used to offset increased costs in the coming year). We also had a strong year in other income streams with donations of £26,310 and fundraising activities (Kiltwalk and craft sales) of £7,000. A savings account was opened in September 2025 which generated interest of £471.

Payments for the year were in line with plan and covered Staff costs, Arts Resources, Therapy for Carers, Virtual Reality sessions, Garden Sessions and subsidised Trips. Other Admin costs of £23,000 included Hall Hire, Office Supplies, Insurance, Accountancy and IT Services.

We enter the current year with a strong bank balance and guaranteed renewed National Lottery funding of £75,000 per annum over the next 5 years. This will enable us to provide ongoing continued or enhanced support to members and carers.

Graham Stewart (Treasurer)

9/6/26

St Andrews Dementia Hub

Statement of Receipts and Payments for year ended 31 March 2026

Period 1 April 2025 to 31 March 2026

	Unrestricted Funds	Restricted Funds	Year Ended 31/03/2026
Receipts			
Donations	26,310		26,310
Grants		88,595	88,595
Fundraising	7,001		7,001
Bank Interest	471		471
Contributions to Activities	3,124		3,124
Total Receipts	**36,907**	**88,595**	**125,502**
Payments			
Fundraising Costs			0
Cost of Charitable Activities	24,727	68,502	93,229
Governance Costs			0
Equipment Costs			0
Total Payments	**24,727**	**68,502**	**93,229**
Surplus/(Deficit) for Year	12,180	20,093	32,273
Transfers between Funds			
Surplus/(Deficit) for Year	**12,180**	**20,093**	**32,273**

St Andrews Dementia Hub

Cost of Charitable Activities April 2025 to March 31 2026

				Prior Year (7 Months)		
	Unrestricted Funds	Restricted Funds	Year Ended 31/03/2026	Unrestricted Funds	Restricted Funds	Year Ended 31/03/2025
Staff Costs		42,463	42,463		23,933	23,933
Art Resources		11,357	11,357		10,908	10,908
VR Project		4,809	4,809		2,809	2,809
Therapy	740	3,495	4,235		3,120	3,120
Garden Expend	1,292		1,292	1,766		1,766
Transport/Outings	3,607	0	3,607		2,476	2,476
Catering/Lunches	5,413	2,267	7,680	372	3,742	4,114
Insurance	351		351	320		320
Rent	6,000		6,000	3,500		3,500
IT Support	408	1,691	2,099		1,145	1,145
Other	6,915	2421	9,336	3,176	868	4,044
Total	24,727	68,502	93,229	9,134	49,000	58,134

St Andrews Dementia Hub

Statement of Balances - as at 31st March 2026

	Unrestricted Funds	Restricted Funds	Year Ended 31/03/2026
Opening cash at bank and in hand	33,514	18,084	51,598
Surplus/(Deficit) for the year	12,180	20,093	32,273
Closing cash at bank and in hand	45,694	38,177	83,871
Bank and Cash Balances			
Bank deposit account	15,223	38,177	53,400
Savings Account	30471		30,471
	45,694	38,177	83,871
Other assets- unrestricted fund			
Liabilities			
PAYE		536	536