

Trustees' Annual Report for the year ended 31 October 2025

Administration Details - Age Concern Arbroath – SC040504

Contact Address c/o Ann Birse
12 Duncan Avenue
Arbroath
DD11 2BX

Trustees Diane Parry (Chair)
Ann Birse (Treasurer)
Muriel Steven (Secretary)
Maureen Morrison
Shona Fairweather
Jenny McKay
Lisbeth McEwan
Annie McLean

Structure, governance and management

Age Concern Arbroath is a charitable unincorporated association and the purposes and administration arrangements are set out in our constitution.

Trustees are appointed or reappointed by the members at our AGM.

Objectives and activities

To promote the well being of older people in and around Arbroath, by providing visiting services, entertainment and a point of information. The main activity is during old people's week by providing meals, and musical entertainment. Christmas Cards and vouchers are also distributed to the elderly.

Achievements and performance

This year we were able to hold our annual Old People's Week in September when we had two afternoon teas and a concert. We also provided a meal in May.

Financial Review

We received no Grants or Donations in this financial year. The main expenditure was £1360.63 for Older People's Week, £1264 for the April meal and £800 for Christmas Vouchers (each person being given £20).

The result of the above for the year was a surplus of £737.15 but £5000.00 was transferred from our investment fund to enable us to cover our running costs for Old Peoples Week 2025 and the additional meal. However our investment decreased by £372.78 and the year ended with total funds of £27,562.70

There is not an official reserves policy in place, however the committee considers a fund of £4000 will enable us to run the charity for the following year. Consideration will be given on the use of any surplus reserves to further the purposes of the charity.

Approved by the Trustees and signed on their behalf

 22/1/26

Ann Birse, Treasurer