

**APPENDIX 1**



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	Nov	2024	To	31	Oct	2025

**Reference and administration details**

**Charity name**  
**Other names charity is known by**  
**Registered charity number**  
**Charity's principal address**

Royal British Legion Scotland Kirkcaldy & District Branch.
<b>SC 020863.</b>
33 Marywell
Kirkcaldy.
Fife
<b>Postcode KY1 2RJ</b>

**Names of the charity trustees on date of approval of Trustees' Annual Report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	BILL MASON	CHAIR		MEMBERS VOTE
2	RAY DAVIDSON	SECRETARY		“ “
3	ELIZABETH JAMES	TREASURER		“ “
4	PETER SHIELDS			“ “
5	PAUL SIMMS			“ “
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## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document

Constitution and Rules of the Royal British Legion Scotland with Standing Orders and Terms of Reference for Standing Committees.

Trustee recruitment and appointment

Applications invited and voted on at Annual General Meeting.

## Objectives and activities

Charitable purposes

To act as the leading ex-service charity in Scotland, promoting Remembrance and Comradeship and in partnership with other Scottish Charities, to be responsible for providing Welfare, Benevolence and War Pensions Appeals Support.

Summary of the main activities in relation to these objects

1. To champion Remembrance activities in Kirkcaldy and surrounding area.
2. Organising the Annual Armistice Parade which includes many local Organisations, including schools and college. The event is open to all the people of Kirkcaldy and the local area.
3. Hold regular Branch Meetings to keep our members involved and informed as to what's happening with the branch and others in the Area.
4. Provide comradeship and support to veterans in the local area.

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### Achievements and performance

**Summary of the main achievements of the charity during the financial period**

SEE ATTACHED ANNUAL AGM REPORT

### Financial review

**Brief statement of the charity's policy on reserves**

The Branch was forced to close its premises in 1993 and the proceeds have been invested, with the annual interest being used to deliver our charitable aims.

**Details of any deficit**

**Donated facilities and services (if any)**

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### Other optional information

We do have an investment with Brewer Dolphin (£55,000) since 2017 from which we are receiving a yearly dividend. The information we receive regarding this investment comes from RBLs HQ. The interest monies are paid directly into the Branch bank account. The Main Investment account is held with Headquarters.

### Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>W MASON</i>	<i>R Davidson</i>
Full name(s)	BILL MASON	RAY DAVIDSON
Position (e.g. Chair)	Chair	Secretary
Date	12 Jan 2025	12 Jan 2025