

APPENDIX 1



Scottish Charity Regulator

Office of the Scottish **Charity Regulator**

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	Oct	2023	To	30	Sep	2024

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Oldhamstocks Community Association
SC017267
The Granary, Ferneylea, Cockburnspath, Berwickshire
Postcode TD13 5YN

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John McGregor	Chair		
2	Lynn McGregor	Secretary		
3	Ciara Vance	Treasurer		
4	Angus Macdonald	Committee member		
5	Gareth Michell	Committee member		
6	Joe Zawinski	Committee member		
7	Chris Bruce	Committee member		
8	Jo Sheratt	Committee member		
9	Ian Blackwood	Committee member		
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17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Constitution adopted at formation (in accordance with model provided by OSCR)

Trustee recruitment and appointment

Trustees are elected by members at the Annual General Meeting in accordance with the governing document.

During this reporting period, the charity continued preparations for the orderly winding up of Oldhamstocks Community Association and transfer of activities and assets to Oldhamstocks Community Association SCIO. Work included obtaining agreement from original trustees named in the Trust Deed to amend the deed to allow winding up, alongside ongoing engagement with OSCR regarding the process.

Objectives and activities

Charitable purposes

(1) the advancement of citizenship or community development
(2) the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended.

In furtherance of these purposes, it will:

4.1 Promote the welfare of the residents within the Parish of Oldhamstocks by:

4.1.1 Initiating, encouraging and supporting activities of an educational, cultural, recreational, or charitable nature;

4.1.2 Providing and maintaining a meeting place for the use of residents within the Parish and for functions beneficial to the local community;

4.1.3 Raising funds for the upkeep of such a meeting place for the general benefit of the community; and

4.1.4 Making grants or donations to individuals, charities or organisations who live or operate or conduct business within the Parish of Oldhamstocks, which relate to the physical and mental training and recreation and social, moral and intellectual development.

Summary of the main activities in relation to these objects

Summary of Main Activities in Relation to Charitable Purposes (2023–2024)

During 2023–2024, OCA’s activities were limited as most operational activities had transitioned to OCA SCIO. The primary focus during the year was governance and financial management associated with winding up the original charity and transferring assets to OCA SCIO.

Activities undertaken included:

- management of two active Bank of Scotland accounts (Treasurer’s Account and Sustainable Funds Account);
- transfer of £44,609.82 from the Sustainable Funds Account to the Treasurer’s Account in preparation for account closure;
- transfer of £25,000 to OCA SCIO to support continued community activities and projects;
- continued administration of remaining legacy funds pending closure of accounts;
- oversight of governance actions required to enable formal winding up of OCA and transfer of remaining assets to OCA SCIO.

Achievements and performance

Summary of the main achievements of the charity during the financial period

Key achievements during the year included:

- Significant progress toward winding up Oldhamstocks Community Association and consolidating activities under OCA SCIO.
- Agreement secured from original trustees named in the 1952 Trust Deed to add a clause permitting winding up of OCA, enabling progression toward OSCR approval.
- Closure preparation of the Sustainable Funds Account, reducing its balance to zero by year end.
- Successful transfer of funds to OCA SCIO to support continuation of community benefit activities and village hall-related work.
- Resolution of long-running banking administration issues, including progress toward closure of legacy Bank of Scotland accounts.

As operational community delivery has transitioned to OCA SCIO, OCA's role during this period was primarily governance, financial stewardship, and legal preparation for dissolution.

Financial review

Brief statement of the charity's policy on reserves

No current policy on reserves is in place but this will be considered for future.

Details of any deficit

NA

Donated facilities and services (if any)

NA

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APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)
*OSCR will accept
digital or typed
signatures*

Ciara J Vance

Full name(s)	Ciara Vance	
Position (e.g. Chair)	Treasurer	
Date	28 June 2025	