

Scottish Charity Number: SC049359

MURPHY YOUNG FOUNDATION

REPORT and ACCOUNTS

For the Year Ended 30 June 2025

MURPHY YOUNG FOUNDATION
FOR THE YEAR ENDED 30 JUNE 2025
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Trustees' Annual Report

For the year ended 30 June 2025

Chairman's Statement

The Foundation has enjoyed another successful year. We have been able to make further donations to multiple local foodbanks. We now enter our seventh year of operation having made further commitments to several qualifying individuals. The continued financial support of the Trust has been pledged by the Servus Group companies with fundraising activities planned by the members of Servus.

Trustees' Annual Report

For the year ended 30 June 2025

The trustees have pleasure in presenting their report together with financial statements for the year ended 30 June 2025.

Reference and Administrative Information

Charity Name

Murphy Young Foundation

Charity No

SC049359

Address

c/o Servus, Ellismuir House, Ellismuir Way, Tannochside Park, Uddingston, G71 5PW

Current Trustees

Glenn Murphy	Chairperson & Treasurer
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Roland Stevenson	Trustee
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Bankers	Royal Bank of Scotland
	St Andrew' Square
	Edinburgh

Structure, Governance and Management

Constitution

The Charity is a trust founded on a deed of trust and formed on 05/06/2019.

Appointment of trustees

Trustees are appointed by way of a resolution passed by majority vote at a meeting of the Trustees.

Trustees' Annual Report

For the year ended 30 June 2025

Objectives and Activities

Trust purpose

To provide grants to UK based Social Enterprises and UK based Individuals within the geographical areas in which the Servus Group operates, where the founding documents of those Social Enterprises requires all profit from their activities to be used for public good and not distributed amongst shareholders or members, and where those Social Enterprises either provide support and activities which benefit the elderly or to people or groups who are disadvantaged physically, by learning difficulty or have serious health condition(s) which limit their ability to participate in and enjoy the environment in which they live and work.

Activities

The trust provides grants in the form of goods purchased or money to Individuals or Social Enterprises who apply for funding. Our activities in the previous 12 months have seen donations to local independent foodbanks who have benefited greatly from the support provided by the Foundation.

Financial Review

Our main source of funding is via members raising funds during various activities and donations from the Servus Group. The Servus Group donated £6000 in this year. The Servus Group meet all operating expenses which arise, so the expenditure of £1,285.81 shown in the accounts is the physical cost of the charitable donations made by the Foundation.

Plans for future period

The members will continue to raise funds for use by the Trust, and these will be distributed to worthy applicants who meet the various requirements outlined in the trust purpose.

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE MURPHY YOUNG FOUNDATION

I report on the accounts of the charity for the year ended 30 June 2025 which are set out on pages 5 to 7.

This report is made to the Trustees, as a body, in accordance with the terms of my engagement. My work has been undertaken to enable me to prepare the accounts on behalf of the Trustees and report my opinion as set out below and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Trustees, as a body, for my work or for this report.

Respective responsibilities of Trustees and Independent Examiner

The charity's Trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 (the Act) and the Charities Accounts (Scotland) Regulations 2006 (the Regulations). The charity's Trustees consider that the audit requirement of Regulation 10(1)(d) of the Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1)(c) of the Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's statement

My examination is carried out in accordance with Regulation 11 of the Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent Examiner's statement

In the course of my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with Section 44(1)(a) of the Act and Regulation 4 of the Regulations, and;
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the Regulationshave not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Jeremy Chittleburgh
CT
Chartered Accountants and Independent Examiners
61 Dublin Street
Edinburgh
EH3 6NL

27 July 2026

Murphy Young Foundation**STATEMENT of RECEIPTS and PAYMENTS****For the period ended 30 June 2025**

	Unrestricted Funds	Year Ended 30/06/2025	Year Ended 30/06/2024
Receipts			
Donations	6,000.00	6,000.00	0.00
Grants	0.00	0.00	0.00
Fundraising	0.00	0.00	0.00
Bank Interest	0.00	0.00	0.00
Total Receipts	<u>6,000.00</u>	<u>6,000.00</u>	<u>0.00</u>
Payments			
Fundraising Costs	0.00	0.00	0.00
Cost of Charitable Activities	1,285.81	1,285.81	996.17
Total Payments	<u>1,285.81</u>	<u>1,285.81</u>	<u>996.17</u>
Surplus/(Deficit) for the year	4,714.19	4,714.19	(996.17)

All income and expenditure are derived from continuing activities.

The notes on page 7 form part of these accounts.

Statement of Balances - As at 30 June 2025

	Unrestricted Funds	Total 2025	Total 2024
Opening cash at bank and in hand	4,831.85	4,831.85	5,828.02
Surplus/(Deficit) for the year	4,714.19	4,714.19	(996.17)
Closing cash at bank and in hand	9,546.04	9,546.04	4831.85
Bank and Cash Balances	9,546.04	9,546.04	4,831.85
Bank deposit account	0.00	0.00	0.00
	9,546.04	9,546.04	4,831.85

The accounts on pages 5 to 6 were approved by the trustees on 23 July 2026 and signed on their behalf by: -

Glenn Murphy

G Murphy - Chairperson

The notes on page 7 form part of these accounts

Notes to the accounts - for the year ended 30 June 2025

1 Basis of Preparation

These accounts have been prepared on the receipts & payments basis in accordance with:

- (a) The Charities and Trustee Investment (Scotland) Act 2005.
- (b) The Charities Accounts (Scotland) Regulations 2006 (as amended).

2 Fund Accounting

(a) Unrestricted Funds are those that can be expended at the discretion of the trustees in the furtherance of the objects of the charity.

3 Taxation

- (a) The charity is not liable to income tax or capital gains on its charitable activities.
- (b) The charity is not registered for VAT; thus all costs are shown including of VAT charged.

4 Transactions with trustees and related parties

- (a) No remuneration is paid to trustees, or any person connected with them during the year.
- (b) No traveling expenses were claimed by trustees during the year.
- (c) No expenses were reimbursed to trustees during the year.

5 Donations

	Unrestricted Funds	Total 2025	Total 2024
Donations from MY Group Companies	6,000.00	6,000.00	0.00
	<u>6000.00</u>	<u>6000.00</u>	<u>0.00</u>

6 Charitable Activities

	Unrestricted Funds	Total 2025	Total 2024
Foodbank Donations	1,285.81	1,285.81	996.17
	<u>1285.81</u>	<u>1285.81</u>	<u>996.17</u>

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Glenn Murphy
glenn.murphy@servus-am.com
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Signature



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2a00:23c7:225b:c601:7d4b:2b3e:a1d3:a6a9

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Jeremy Chittleburgh
jeremy.chittleburgh@ct.me
Senior Partner
Security Level: Email, Account Authentication
(None)



Signature Adoption: Drawn on Device
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chris.roche@ct.me
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