

Charity Registration No. SC048685 (Scotland)

**THE TRUSTEES OF THE LEGION OF MARY IN
SCOTLAND**

**REPORT AND FINANCIAL STATEMENTS FOR
THE PERIOD ENDED 31 MARCH 2025**

THE TRUSTEES OF THE LEGION OF MARY IN SCOTLAND

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees

**Fr Joe Boyle
Veronica McNeece
Catherine Moran
Luke Swanney
Allison Gilchrist
Rosemary Barrett
Brian McGinty**

Charity number (Scotland)

SC048685

Principal address

**311
Roystonhill
Glasgow
G21 2HN**

Bankers

**Royal Bank of
Scotland Glasgow City
Branch 10 Gordon
Street Glasgow
G1 3PL**

THE TRUSTEES OF THE LEGION OF MARY IN SCOTLAND

TRUSTEES' REPORT

FOR THE PERIOD ENDED 31 MARCH 2025

The trustees present their report and financial statements for the period 01 April 2024 to 31 March 2025.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's Deed of Trust, the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

Structure, governance and management

The Trustees of the Legion of Mary in Scotland, also known as The Legion of Mary, was established by the Deed of Trust last amended 16 June 1970. On 5 September 2018 the organisation became a charity registered with the Office of the Scottish Charity Regulator (registered number SC048685).

The trustees who served during the period and up to the date of signing were:

Fr Joe Boyle	(Appointed 5 September 2018)
Veronica McNeece	(Appointed 5 September 2022)
Catherine Moran	(Appointed 11 September 2022)
Luke Swanney	(Appointed 9 April 2022)
Rosemary Barrett	(Appointed 8 October 2023)
Brian McGinty	(Appointed 12 November 2023)
Allison Gilchrist	(Appointed 9 October 2022)

Trustee recruitment and appointment

Trustees are elected by the national body, Senatus of Scotland. All decisions of the charity are made by the trustees.

Objectives and activities

The charity's primary purpose is the advancement of religion, not just to a particular group, but for the benefit of the community.

The Senatus of Scotland oversee the Legion groups (praesidia) which are predominately based in parishes all over Scotland, these praesidia meet weekly and members (legionaries) undertake definitive work tasks. This active apostolate is undertaken in a spirit of faith, in union with Mary, seeing and serving Christ in all. The works undertaken are listed below:

- Visitation of lonely and elderly in their own homes and care homes.
- Running of the Wayside Club and visitation of hostels for homeless.
- Visitation of families to help preparation for and reception of the sacraments.
- Promotion of prayer in the home by visiting with the statue of Our Lady and praying the rosary with the family.
- Visitation of primary and secondary schools - participation in assemblies, class visitation, and rosary prayer groups.
- Organising Patrician meetings (faith discussion groups).
- Visitation of homes in parish area.
- During the Christmas period, legionaries bring the Crib to public places and speak about the birth of Jesus with people who are willing to talk. Similar type of work is carried out during the Easter period.
- Conducting book barrows with Catholic literature in public places.
- Crowd contact – undertaken especially in summer months, legionaries meet people in parks and engage with them in a friendly chat and share their faith with contacts.

THE TRUSTEES OF THE LEGION OF MARY IN SCOTLAND

TRUSTEES' REPORT (CONTINUED)

FOR THE PERIOD ENDED 31 MARCH 2025

Achievements and performance:

- Visitation of families in their homes.
- Visitation of elderly people in their own homes and in nursing and care.
- Visitation of primary and secondary schools.
- Contact with people in public places and at cribs, book-barrows and in parks.

Perigrinatio Pro Christo, which had not been undertaken due to Covid-19, restarted in July 2024. This involves missionary activity of crowd contact in Finland.

Financial review

Income for the period to 31 March 25 amounted to £24,890 whilst expenditure totalled £12,667 resulting in the charity producing a surplus of £12,223

At the period end the charity held reserves of £567,579 all of which related to unrestricted funds
Independent Examination

The Trustees appointed Mr Christopher Parker ACMA during the period to carry out an Independent Examination of the financial statements. The Independent Examiner took no fee for this service.

Reserves

The trustees have no specific policy as to the level of reserves to be maintained, the reserves being monitored on an ongoing basis with regard to the level of activity planned by the trustees. The trustees are satisfied that the current level of reserves is adequate to fulfil future obligations as they fall due and for the charity to exist as going concern for many years to come.

Risk management

The trustees have assessed the major risks to which the charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks.

The trustees' report was approved by the Board of Trustees.



Catherine Moran

Trustee

Dated: ...27../.03../.26.....

THE TRUSTEES OF THE LEGION OF MARY IN SCOTLAND

STATEMENT OF TRUSTEES' RESPONSIBILITIES

FOR THE PERIOD ENDED 31 MARCH 2025

The trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in Scotland requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the provisions of the Deed of Trust. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Statement of Receipts and Payments for the Year Ended 31 March 2025

Receipts

Donations	31.03.25	31.03.24
Curiae	£4,171	£3,786
Curia Maria Legionis	£232	£480
Praesidia	£4,649	£5,134
Praesidia Maria Legionis	£336	£293
Shop Receipts	£1,353	£1,500
AGR	£0	£0
Legacies	£0	£0
PPC Payments	£3,100	£0
Margaret Caswell	£3,000	£0
Other	£200	£2,120
Interest	£7,849	£7,436
TOTAL RECEIPTS	£24,890	£20,749

Payments

Shop Expenses	£3,602	£4,488
Stipends	£655	£320
Travel	£4,736	£4,799
Rent & Rates	£1,910	£10,975
Stationary	£151	£100
Professional Fees	£223	£0
Misc.	£1,390	£421
TOTAL PAYMENTS	£12,667	£21,103
Surplus/(Deficit) for the Year	£12,223	-£354

FUNDS RECONCILIATION

Balance at 01.04.24	£555,356	£547,660
Surplus/(Deficit) for the year to 31.03.25	£12,223	-£355
Cancelled Cheques	£0	£0
Cash at Bank on 31.03.25	£567,579	£555,355
Represented by		
Account No. 192271	£681	£555
Account No. 197826	£566,898	£554,799
	£567,579	£555,354

Approved by the Trustees and signed on their behalf by

Catherine Moran
Trustee
Allison Gilchrist
Trustee

Catherine Moran
Allison Gilchrist

Notes To The Accounts - For The Year Ended 31st March 2025

1. Basis of Accounting

These accounts have been prepared on the Receipts & Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 as amended

2. Nature and Purpose of Funds

All funds are unrestricted and are used at the discretion of the trustees in furtherance of the objectives of the charity.

The charity receives no public money and all donations are spent in furtherance of the the objectives of the charity.

3. Fundraising Activities

The charity undertook no fundraising activities or incurred no associated expenses within the year

4. Reimbursement Of Expenses

The trustees are reimbursed for nominal travel and office expenses in the period.

5. Lease

The charity leases a property on a 5 year lease. Either party to the lease can cancel with two months notice.

6. Shop

The shop is run on a non profit making basis. It's purpose is not to fund raise but to further the apostolic work of the charity. No valuation is required on the trivial stock at the financial year end.

Independent Examiner's Report
For The Year Ended 31st March 2025

Independent Examiner's Report to the Trustees of The Legion Of Mary In Scotland Charity Registration No. SC048685

I report on the financial statements of the above charity for the year ended 31st March 2025

These accounts are set out on Pages 1 to 6

Respective Responsibilities Of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 ("the 2005 Act") and the Charities Accounts (Scotland) Regulations 2006 (as amended) ("the 2006 Regulations"). The charity's trustees consider that the audit requirement of the Regulation 10(1)(d) of the 2006 Regulations does not apply given the level of income that the charity is in receipt of.

It is my responsibility to examine the accounts as required under section (44)(1)C of the 2005 Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the 2006 Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention :

1. which gives me reasonable cause to believe that, in any material respect, the requirements:-
 - to keep accounting records in accordance with section 44 (1)(a) of the 2005 Act and Regulation 4 of the 2006 Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Regulations have not been met, or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

 06/06/26

Christopher Parker ACMA
32 Kenmure Avenue
Bishopbriggs
Glasgow
G64 2DE
6th June 2026