

Lord Glentanar's Trust for St Thomas' Church

Scottish Charity Reference Number SC005824

Trustees' Annual Report for 1st October 2024 to 30th September 2025

Trustees

St Thomas Church Aboyne – Secretary Miss Anne Harper

St Thomas Church Aboyne – Treasurer Mrs Susan Burgess

Retired as Trustee May 2025:

St Thomas Church Aboyne – Rector Rev Canon Vittoria Hancock

Principal Office

c/o Mrs Susan Burgess

Tanardale,

52 Barclay Park,

Aboyne,

Aberdeenshire,

AB34 5JF

Telephone: 013398 86019

Email: skbur56@gmail.com

Objectives

The trust was set up by the late Lord Glentanar to support the work of St Thomas Episcopal Church Aboyne in its purpose of the advancement of religion.

Structure, Governance and management

The terms of the trust are set out in the original trust deed.

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Trustee recruitment and appointment

2 officers from the Vestry of St Thomas Church, Aboyne are the Trustees.

They have the skills and experience to enable the charity to meet its aim.

Achievements and performance

The capital is now invested in the Unit Trust Pool of the Scottish Episcopal Church. The income generated by the fund was distributed to the church.

Lord Glentanar's Trust for St Thomas Church Aboyne
 Endowment Aug Fund S0005624

Financial review

Statement of the policy on reserves

The original trust deeds stipulated that the capital in the trust should be preserved. The trust deeds require that grants should be made solely from income generated during the year.

Details of any deficit

No Deficit

Donations and grants

There were no donations.

The Half Yearly Distributions from the Unit Trust Pool were received amounting to a total of £999.90 and were paid over by grant to St Thomas Episcopal Church Aboyne.

Future plans

The trustees are pleased to see the fund performing well in the present climate and the total gain on the fund for the year was £2836. It is hoped this increase in the capital will continue in the new financial year.

Signed

Sue Burgess

Invested 33647 Date 30/09/24

21/06/2026

Anne Harper

21/06/2026

Signed

Sue Burgess

Date

31/6/26

Anne Harper

31/6/26

**Lord Glentanar's Trust for St Thomas Church Aboyne
Emoluments Aug Fund SC005824**

	Year ended 30.09.25 £	Year ended 30.09.24 £
Income		
Total income	1000	879
Expenditure		
Grant to St Thomas Church Aboyne	1000	879
Total expenditure	1000	879
Gain/loss on invested Funds	2836	4074

Balance sheet at 30th September 2024

	Year ended 30.09.25 £	Year ended 30.09.24 £
Current Assets		
Balance invested	33647	30811
Current Liabilities		
	0	0
Net Assets		

Represented by:

Retained surplus as at 30/09/2024	30811	26737
Gain/loss on invested Funds	2836	4074
Balance	<u>33647</u>	<u>30811</u>

Signed

Date

Sue Burgess

3/6/26

Anne Harper

3/6/26

Independent Examiner's Report

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ACCOUNTS FOR THE YEAR ENDED 30TH SEPTEMBER 2025

INDEPENDENT EXAMINER REPORT

I have examined the Trustees' Report and the Income and Expenditure Account and Statement of Balances that are attached as part of this document.

To the best of my knowledge and belief I find them a true and fair reflection on the records supplied.

Name: Philip Jeffrey Lay

Title: Mr

Signature: P J Lay

Date: 24th June 2026