

THE JOURNEY HOME

SCOTTISH CHARITY NO SC047493

Annual Report & Financial Statements
For the Year Ended 30/06/2025



Trustees' Annual Report

For the Year Ended 30 June 2025

The trustees have pleasure in presenting their report with the financial statements and the independent examiner's report for the year ended 30 June 2025.

Reference & Administrative Information

Charity Name

The Journey Home

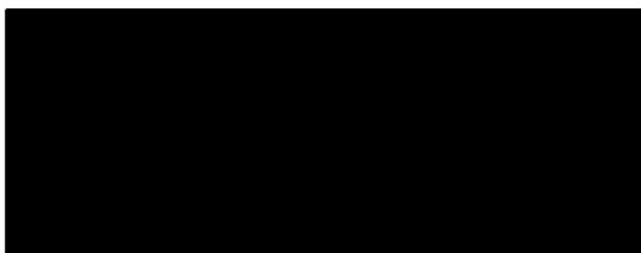
Charity No

SC047493

Address



Current Trustees



Structure Governance & Management

Constitution

The organisation is a Scottish Charitable Incorporated Organisation. It is governed by its constitution. The organisation was granted charitable status by OSCR on 8 June 2017. Membership is open to any individual aged 16 or over who has an interest in the aims and objectives of the organisation.

Appointment of Trustees

The management committee, which normally meets quarterly, are the charity's trustees. All members are eligible to be elected to the management committee under the terms of the Constitution. Under the constitution there must be a minimum of three and not more than 6 elected charity trustees. The trustees may co-opt a further 2 trustees.

Management

The trustees are responsible for the strategic direction, governance of the charity. The trustees are also currently responsible for the day-to-day running of the charity since there are no employees.

The trustees are particularly aware of their responsibilities for Health and Safety, especially for vulnerable adults. In addition to comprehensive insurance, the charity is registered to provide disclosures under the Protection of Vulnerable Groups (PVG) Scheme.

Objectives & Activities

Charitable purposes

During 2025 the trustees applied to amend our charitable purposes to better reflect our current work. On 3 June 2025 OSCR gave consent to make our proposed changes to our constitution and on 23 June 2025 the trustees/members agreed the amendments to the constitution.

The organisation's charitable purposes are now:

- to advance the health and relieve the need of people who are dying and their families and carers;
- the advancement of education to members of the public as well as healthcare professionals, families, carers and those whose lives bring them in touch with the psychological, emotional and spiritual aspects of death, grief and loss;
- the advancement of the arts, through creation of resources, development of artistic knowledge, understanding and appreciation of the arts, and to increase the accessibility of the arts to support those experiencing death, grief and loss.

Activities

Our charity offers personal, practical and emotional support to people who are dying and those close to them. We can provide information, a listening ear, equipment and access to holistic therapists. We can help with care, paperwork, errands, Power of Attorney and getting affairs in order. We also research and share ways of transforming grief with sound.

Achievements & Performance

We continue to be available to provide advice and support to local people. We arranged a workshop Living Until We Say Goodbye and have begun to update our website.

We have continued researching the potential of the Scottish Pibroch, an ancient grieving tool, for supporting and transforming grief and began to develop a video resource for this.

Financial Review

Our income this year was £0. Payments were £1,508. The resultant deficit was £1,508 giving unrestricted funds of £4,784 and no restricted funds.

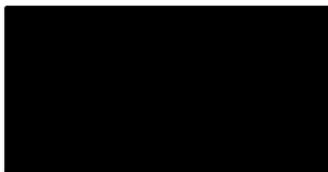
Reserves Policy

The trustee's policy is to maintain unrestricted reserves of 3 months running costs in order to meet commitments and to cover any unexpected expenditure. Our monthly running cost is currently less than £50. Unrestricted reserves at the end of the year were £4,784 so we have no concerns about reserves.

Plans for Future Periods

In the coming year the charity will continue to provide personal, practical and emotional support in people's homes and develop a volunteer base in response to needs. We will provide online education sessions for formal and informal carers if the opportunity arises. We will continue to research the transformative effects of sound on grief and develop our library of resources.

Approved by the trustees on ...29/09/25... and signed on their behalf by



Independent Examiner's Report For the Year Ended 30 June 2025

Independent Examiner's Report to the Trustees of The Journey Home

I report on the financial statements of the charity for the year ended 30 June 2025, which are set out on pages 5 to 7.

Respective responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 ("the 2005 Act") and the Charities Accounts (Scotland) Regulations 2006 (as amended) ("the 2006 Regulations"). The charity's trustees consider that the audit requirement of Regulation 10(1)(d) of the 2006 Regulations does not apply. It is my responsibility to examine the accounts as required under section (44)(1)(c) of the 2005 Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the 2006 Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:-

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements:-
 - to keep accounting records in accordance with section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Regulations have not been met, or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Statement of Receipts and Payments – for the year ended 30 June 2025

RECEIPTS

	note	Unrestricted Funds	Restricted Funds	Total 2025	Total 2024
Voluntary Receipts					
Donations		-	-	-	-
Fundraising		-	-	-	-
Grants		-	-	-	-
Gift Aid		-	-	-	1,326
		-	-	-	1,326

PAYMENTS

Cost of Charitable Activities	4	1,443	-	1,443	1,989
Governance Costs	5	65	-	65	65
		1,508	-	1,508	2,054
SURPLUS(DEFICIT) FOR THE YEAR					
		(1,508)	-	(1,508)	(728)

Statement of Balances – as at 30 June 2025

Funds Reconciliation	Unrestricted Funds	Restricted Funds	Total 2025	Total 2024
Cash at Bank & In Hand 30/06/24	6,293	-	6,293	7,020
Surplus for year	(1,508)	-	(1,508)	(728)
Cash at Bank & In Hand 30/06/25	4,784	-	4,784	6,293

Bank & Cash Balances

Bank Current Account		4,784	6,293
Cash in Hand		-	-
		<u>4,784</u>	<u>6,293</u>

Other Assets

none

Reserves

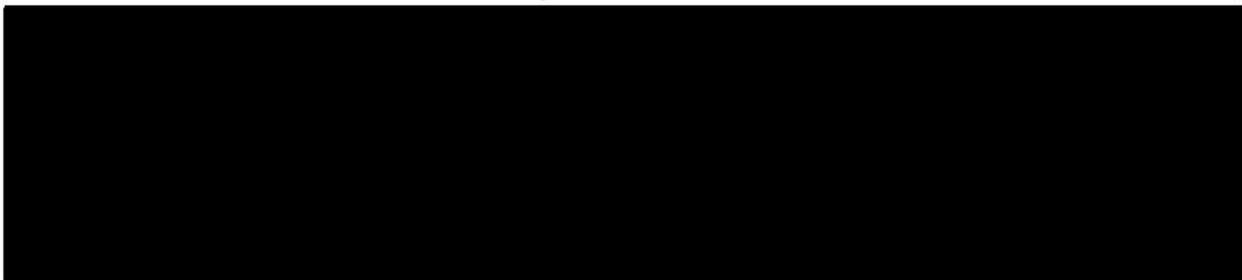
Unrestricted		4,784	6,293
Restricted		-	-
Total		<u>4,784</u>	<u>6,293</u>

Liabilities

None

The notes on page 7 form an integral part of these accounts.

Approved by the trustees on 29/09/25 and signed on their behalf by:



Notes to the Accounts – for the year ended 30 June 2025

1 Basis of Accounting

These accounts have been prepared on the Receipts & Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

2 Nature and purpose of funds

Unrestricted funds are those that may be used at the discretion of the trustees in furtherance of the objects of the charity. The trustees maintain a single unrestricted fund for the day-to-day running of the Charity. Restricted funds may only be used for specific purposes. Restrictions arise when specified by the donor or when funds are raised for specific purposes.

3 Related Party Transactions

The Charity insurance policy includes Trustee Indemnity Insurance for all its trustees. No remuneration was paid to the charity trustees or to any connected persons during the year. No trustee expenses were paid.

4. Cost of Charitable Activities

	Unrestricted Funds	Restricted Funds	Total 2025	Total 2024
Telephone & Postage	57		57	57
Insurance	206		206	168
Website	16		16	397
Promotion	60		60	210
Trustee Expenses				
Volunteer Training				
Equipment/library books				46
Video Project	1,105		1,105	1,109
Miscellaneous				
	<u>1,443</u>	<u>-</u>	<u>1,443</u>	<u>1,989</u>

5. Governance Costs

The Governance costs this year are £65 for examining the accounts for 2023-2024.