GEORGE HUNTER TRUST

CHARITY NUMBER SC004898

Trustees' Annual Report

Year ended 31 December 2025

The trustees present their report together with the financial statements and the independent examiner's report for the year ended 31 December 2025.

Reference & Administrative Information

Charity Name
George Hunter Trust

Charity Number

SC004898

Address

Financial Services, Carruthers House, English Street, Dumfries DG1 2HP

Current Trustees

Carolyne Wilson
Jennifer Docherty
Stephen Thompson (Chair)

Trustees Remuneration and Expenses
The trustees did not receive any remuneration for their services and were not reimbursed for any expenditure during the year.

Structure Governance & Management

Constitution
The charity was set up by George Hunter through a Deed of Trust dated 21st October 1918.

Appointment of Trustees
Trustees consist of two area local elected members, and the head teacher of Lochmaben Primary School who serve a term that coincides with the life of the elected council of Dumfries & Galloway. The Church of Scotland minister stepped down from his position during the year and the trust is looking for a replacement.

Management
The monies were left in trust to be administered by the local council and following reorganisation representatives of Dumfries & Galloway Council deal with the management of the Trust.

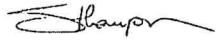
Objectives & Activities

Charitable purposes
To promote advancement in education, community development and sport within Lochmaben.

Financial Review
The Trust returned a surplus of £259 for the year (deficit of £1,054 in 2024). The trust generated income of £6,384 which came from investments held with stock brokers and cash held within the D&G Council's Loans Fund. This income, once fixed costs are deducted, enables the trust to distribute grants which correlate with the Trust's objectives. During the year the trust distributed grants totalling £6,125 to a variety of organisations. All charitable expenditure meets the trusts objectives of promoting advancement in education, community development and sport within Lochmaben. The value of investments increased by £7,242 during the year.

Plans for Future Periods
Due to the limited amount of funds available there are no plans to differ from the trust's existing grant activities.

Signed



Stephen Thompson
Date: 2026/09/03

GEORGE HUNTER TRUST
CHARITY NUMBER SC004898

STATEMENT OF RECEIPTS AND PAYMENTS
Year ended 31 December 2024

		2025		2024
RECEIPTS		£		£
Investment Income		6,384		7,994
				7,994
PAYMENTS				
Grants made	6,125		6,184	
Governance costs	-		756	
		6,125		6,940
SURPLUS/(DEFICIT) FOR THE YEAR		259		1,054

STATEMENT OF BALANCES	2025	2024
Cash Funds	£	£
At start of year	16,779	15,726
Surplus/(Deficit) for year	259	1,054
At end of year	17,038	16,779

	31 December 2025	31 December 2024
Investments at market value	234,016	226,775
Liabilities	1,026	738

Signed



Stephen Thompson

Date: 2026/09/03

GEORGE HUNTER TRUST
CHARITY NUMBER SC004898
NOTES TO THE ACCOUNTS

Year ended 31 December 2025

1. Basis of Accounting

These accounts have been prepared on the Receipts and Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

2. Nature and Purpose of Funds

The trust only has Unrestricted Funds that may be used at the discretion of the trustees in the furtherance of the objects of the charity.

3. Grants	2025 £	2024 £
Lochmaben Gardens Competition	-	550
Lochmaben Primary School	725	1,590
Lochmaben Primary School Parent Council	1,000	-
Lochmaben Golf Club	300	-
Lochmaben Community Garden	100	-
Lockerbie & Lochmaben Community Access	-	1,544
Lochmaben Heritage Community Trust	500	500
Lochmaben Tennis Club	-	700
Soccerbees	400	500
Lochmaben Football Club	-	800
Lochmaben Community Council	500	-
Castle Loch Community Trust	2,300	-
Individual Grant	300	-
	6,125	6,184

4. Liabilities	£	£
Independent Examination	720	432
Council Finance Charge	306	306
	1,026	738

5. Related party transactions

One of the trustees is the head teacher of Lochmaben Primary School, which as detailed above has been awarded grants by the Trust.

Independent Examiner's Report to the Trustees of George Hunter Trust

Independent examiner's report to the trustees of George Hunter Trust
I report to the charity trustees on my examination of the accounts of George Hunter Trust (the Trust) for the year ended 31st December 2025.

Responsibilities and basis of report
As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mr Rodney Palmer BA CA

Farries Kirk & McVean
Dumfries Enterprise Park
Heathhall
Dumfries
DUMFRIESSHIRE
DG1 3SJ

30th September 2026