

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	01	10	2024	To	30	09	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

The Earl of Mansfield's Charitable Trust	
SC022187	
Estate Office	
Scone Palace	
Scone	
Perth	Postcode PH2 6BD

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Earl of Mansfield			
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Charitable Deed of Trust

Trustee recruitment and appointment

The Trust is solely run by the Earl of Mansfield, with his direct heir assuming responsibility thereafter.

Objectives and activities

Charitable purposes

The charitable purposes are to award financial assistance or other aid to men and women of retirement age and above who either worked for the estates or businesses owned by the Earl of Mansfield or a member of his family, or any other person of pensionable age who lives in the areas of Scone, St. Martin's, Logiealmond, Kinnoull, Perth, Tibbermore, Moneydie, Redgorton or Methven.

Summary of the main activities in relation to these objects

The charity maintains an endowment fund, the income from which is used to finance the Charity's grant making activities.

Additionally, a number of individuals and organisations make contributions towards the charity's work, and this side of income generation will be increasingly promoted going forward.

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Achievements and performance

Summary of the main achievements of the charity during the financial period

The Charity received donations of £2,578 in the year (2024: £95). Investment income totalled £2,365 (2024: £2,463).

The Charity awards grants to eligible individuals ranging from £100 to £250 (or more in exceptional circumstances).

In this financial year the charity awarded grants totalling of £1,550 (2024: £1,150).

A surplus of £2,553 (2024: £766) was achieved.

Financial review

Brief statement of the charity’s policy on reserves

The charity’s reserves at the end of this reporting period stood at £11,626 (2024: £9,073). The Trustees generally seek to apply the whole free income of the Charity, making reasonable provision for professional fees and outlays where appropriate.

Details of any deficit

N/A

Donated facilities and services (if any)

N/A

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	The Right Honourable Alexander David Mungo, Ninth Earl of Mansfield	
Position (e.g. Chair)	Trustee	
Date	13.3.26	