

APPENDIX 1

OSCR

Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period

Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	01	05	24		30	04	25

Reference and administration details

Charity name	Energy Sport & STEM
Other names charity is known by	
Registered charity number	SC 052512
Charity's principal address	57 Brocks Road
	Perth
	Postcode PH2 0GD

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elliott Brown	Chair of Trustees		
2	Alexis Brown	Volunteer Lead		
3	Ben Connolly	Activity Planning		
4	David Anderson	Infrastructure Lead	01/10/24 - 30/04/25	
5	Chris Brown	Sports Lead		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
Kirsten Simme	01/05/2024 - 31/05/2024

Structure, governance and management

Type of governing document

Energy Sport & STEM is a single tier Scottish Charitable Incorporated Organisation (SCIO) governed by its constitution. The charity trustees are responsible for the overall governance and management of the charity and for ensuring that the charity acts in accordance with its charitable purposes.

Trustee recruitment and appointment

The board structure remained consistent with the charity's constitution during the year. In May 2024, Kirsten stepped down from the board and David Anderson was appointed as Infrastructure Lead. During the year, the charity also sought to strengthen trustee capacity through skills development. The Sports Lead attended a number of charity training events to build knowledge and good practice, and the charity improved its IT capability through new software support from Microsoft.

Objectives and activities

Charitable purposes

The charity's purposes remained unchanged during the reporting period:

- to advance public participation in sport; and
- to provide recreational facilities for the community while also using sport as a platform to engage people in STEM related activity in an accessible and inclusive way.

Summary of the main activities in relation to these objects

The main activity during the year was the delivery of the Energy Festival, held on the North Inch in Perth on 27 and 28 July 2024.

The festival provided free and inclusive opportunities for the public to take part in sport, recreational activity and STEM engagement. The programme included:

- the Colour Run;

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Achievements and performance

Summary of the main achievements of the charity during the financial period

- sports activities and taster sessions;
 - STEM activities;
 - volunteering opportunities; and
 - festival attractions, competitions and performances designed to encourage broad community participation.
- The charity worked to ensure these activities were accessible to all attendees and sought to maximise social impact by engaging with local organisations that support low income families.

Achievements and performance

The Energy Festival 2024 was the charity's principal achievement during the reporting period.

The event attracted over 4,000 attendees across the weekend and delivered a wide range of free opportunities for participation in sport and STEM activity.

Key participation figures included:

- over 4,000 total attendees;
- approximately 1,250 participants in the Colour Run;
- 59 volunteers supporting delivery of the festival; and
- approximately 2,000 people engaging with STEM activities.

Financial review

Brief statement of the charity's policy on reserves

The charity had planned to build a larger reserve during the financial year. However, this was limited by reduced income. The trustees intend to address this through planning and income development in the next financial year.

Closing reserves at 30/04/2025 were £8,362. An increase on the prior year of £8,014.

Details of any deficit

Donated facilities and services (if any)

The charity benefited from donated facilities, goods and in kind support during the year. Support was received from:

- Perth & Kinross Council;
- Highland Spring;
- Tesco; and

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Other optional information

Donated facilities and services cont...

- Claymore CrossFit.

This support made an important contribution to the delivery of the Energy Festival and reduced the cost of staging activities for the public.

Achievements and performance cont...

The trustees consider the festival to have delivered meaningful charitable impact during the year. In particular, the charity:

- created significant volunteering opportunities;
- provided free sports and STEM activities to the public; and

- worked with local volunteer and community organisations supporting low income families in order to target delivery where the impact could be greatest.

The charity worked in partnership with YMCA, PKAVS, The Big Hoose and Letham4All to strengthen community reach and ensure that the festival remained inclusive and accessible.

The trustees are satisfied that the year's activities directly furthered the charity's purposes by increasing public participation in sport and providing recreational facilities and opportunities for the community.

Funders and charitable support

The trustees would like to acknowledge the significant support received from:

- The British Army, as the main funder;
- The National Lottery Community Fund; and
- Ballistic Fitness, which provided significant charitable funding support through the Clash of the Clans competition.

Future plans

In the next financial year, the charity plans to:

- build a larger reserve position;
- develop more relationships with charity partners; and
- increase support from a wider range of sport and STEM providers.

The trustees intend to use these developments to strengthen the sustainability of the charity and to increase the reach and quality of future Energy Festival delivery.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) OSCR will accept digital or typed signatures	<i>Elliott Brown</i>
Full name(s)	Elliott Brown
Position (e.g. Chair)	Chair
Date	14/05/2026 19/05/26

Receipts and payments accounts						
For the period from				to		
	1	May	2024		30	April 2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	25382				25382 -	6482
Legacies					-	
Grants	3684				3684 -	0
Receipts from fundraising activities	14919				14919 -	16597
Gross trading receipts					-	
Income from investments other than land and buildings	25				25 -	0
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
A1 Sub total	44010 -	-	-	-	44010 -	23079 -
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	44010 -	-	-	-	44010 -	23079 -
A3 Payments						
Expenses for fundraising activities	35996				35996 -	22731
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
A3 Sub total	35996 -	-	-	-	35996 -	22731 -
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	35996 -	-	-	-	35996 -	22731 -
Net receipts / (payments)	8014 -	-	-	-	8014 -	348 -
A5 Transfers to / (from) funds						
Surplus / (deficit) for year	8014 -	-	-	-	8014 -	348 -

Section B Statement of balances

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds						
Cash and bank balances at start of year	348				348 -	
Surplus / (deficit) shown on receipts and payments account	8014				8014 -	348
					-	
					-	
Cash and bank balances at end of year	8362 -	-	-	-	8362 -	348 -
(Agree balances with receipts and payments account(s))						
B2 Investments	Details		Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £	
			Total	-	-	
B3 Other assets	Details		Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
			Total	-	-	-
B4 Liabilities	Details		Fund to which liability relates	Amount due to nearest £	Last year to nearest £	
			Total	-	-	
B5 Contingent liabilities	Details		Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £	
			Total	-	-	
Signed by one or two trustees on behalf of all the trustees	Signature*		Print Name		Date of approval	
			Elliott		14/05/26	

* Please note - OSCR will accept digital or typed signatures

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

The funds were essentially used to create the annual Energy Festival. To enable the aims of the charity in combatting obesity and improving health through furthering access to sport and recreation activities, the annual event provides a free to access sport and STEM festival for over 4000 people. To deliver the festival in an open park, toilets, waste management, infrastructure, safety management, licensing and entertainment is required. The funds are used to enable this 2 day festival for the benefit of the community at large.

[illegible]

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

Authority under which paid		£

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b).

	Number of trustees	£

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
\$				

1. The first step in the process is to identify the problem or issue that needs to be addressed. This involves gathering information and understanding the context of the problem.

2. Once the problem is identified, the next step is to define the objectives and goals of the project. This helps to clarify what needs to be achieved and provides a clear direction for the team.

3. The third step is to develop a plan or strategy to address the problem. This involves breaking down the problem into smaller, manageable tasks and determining the resources needed to complete each task.

4. The fourth step is to implement the plan. This involves putting the strategy into action and monitoring progress to ensure that the project is on track.

5. The final step is to evaluate the results of the project. This involves assessing the outcomes against the objectives and goals and identifying any areas for improvement.

Analysis of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Ballistics Fitness Limited	25382				-	6482
					-	
					-	
					-	
Total	25382 -	-	-	-	-	6482 -

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
The National Lottery Community Fund	3684		3684 -	
			-	
			-	
			-	
Total	3684		3684 -	

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	

[illegible]

5 Breakdown of unrestricted funds

Nature and purpose of funds

- sc 052512

Additional analysis (3)**6 Breakdown of restricted funds**

	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09
Receipts						
Donations						
Legacies						
Grants						
Receipts from fundraising activities						
Gross trading receipts						
Income from investments other than land and buildings						
Rents from land & buildings						
Gross receipts from other charitable activities						
Sub total						
Receipts from asset & investment sales						
Proceeds from sale of fixed assets						
Proceeds from sale of investments						
Sub total						
Total receipts						
Payments						
Expenses for fundraising activities						
Gross trading payments						
Investment management costs						
Payments relating directly to charitable activities						
Grants and donations						
Governance costs:						
Audit / independent examination						
Preparation of annual accounts						
Legal costs						
Sub total						
Payments relating to asset and investment movements						
Purchases of fixed assets						
Purchase of investments						
Sub total						
Total payments						
Net receipts / (payments)						
Transfers to / (from) funds						
Surplus / (deficit) for year						
Nature and purpose of funds						

APPENDIX 3



Independent examiner's report on the accounts

v2

Report to the trustees/members of

Charity name

Energy Sport and STEM

Registered charity number

SC 052512

On the accounts of the charity for the period

Period start date

Period end date

Day

Month

Year

Day

Month

Year

01

05

2024

to

30

04

2025

Set out on pages

1 - 12

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed**:

Name:

Relevant professional qualification(s) or body (if any):

Address:

Date:

19/05/26

Rachel Matthew

ICAS

59 Oakbank Road

Perth

PH1 1HG

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**OSCR will accept digital or typed signatures.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose