APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period	1. Contributions to each of the 4 community halls as an energy cost award due to increased bills to create warm spaces 2. Contributions to the small funds in each of the 4 communities, to Heriot Community Council, Humbie Community Fund, Oxton & Channelkirk Community Council, Fala Community Association 3. Contributions to each of the 4 community village halls as an annual maintenance award 4. Contribution to costs for major upgrade works to Humbie Hall 5. Contribution towards a consultation process and the purchase of land for the Heriot community 6. Contribution to Oxton Community Development Ltd to run Oxstock Festival in October 2026 7. Contribution to Oxton War Memorial Hall for the additional costs associated with lawyers' fees and building costs for the final stages of the hall renovation work 8. Contribution to the cost of the Heriot community newsletter

Financial review

Brief statement of the charity's policy on reserves	All funds are held in Bank Account to be granted to projects relative to the four areas served by the trust.
Details of any deficit	N/A
Donated facilities and services (if any)	N/A