

BADENOCH SHINTY MEMORIES GROUP

Scottish Charity Number SC054018

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S.C.I.O.

SCOTTISH CHARITY NUMBER SC054018

FINANCIAL STATEMENT

FOR THE PERIOD

27 FEBRUARY 2025 to 31 DECEMBER 2025

BADENOCH SHINTY MEMORIES GROUP

Scottish Charity Number SC054018

Appendix 1 – Trustees’ Annual Report for the period 27 February 2025 to 31 December 2025

Reference and administration details

Principal address: Glen Truim House, Newtonmore, by Laggan, PH20 1BE

Names of the charity trustees on date of approval of Trustees’ Annual Report:

Mrs J Wotherspoon	Chairperson	appointed on 28 February 2025
Mrs J Humphreys	Treasurer	appointed on 28 February 2025
Mr A MacLeod		appointed on 28 February 2025
Mrs E Cheyne		appointed on 28 February 2025
Mr I Mackintosh		appointed on 28 February 2025
Mrs J Sharp		appointed on 28 February 2025
Mr J MacKenzie		appointed on 28 February 2025
Mrs R Chisholm		appointed on 28 February 2025
Mrs N Grant		appointed on 24 June 2025

Structure, governance and management

Type of governing document – The organisation is a Scottish Charitable Incorporated Organisation, and the purpose and administration arrangements are set out in our constitution. All assets were transferred from Badenoch Shinty Memories Group, a charitable unincorporated association, on 27 February 2025.

Trustee recruitment and appointment - All the Association’s trustees are appointed or reappointed by the members at our annual general meeting.

Objectives and activities

The Organisation has been formed with the following Purposes to be exercised following the principles of sustainable development (where sustainable development means development which meets the needs of the present without compromising the ability of future generations to meet their own needs):

1. To enable elderly people in our rural community, particularly those experiencing loneliness, isolation, dementia and depression, to have a better quality of life. General wellbeing is promoted through reminiscence, social activities and sensory and visual stimulation - based, but not solely, on Shinty.
2. To contribute to the preservation of shinty's heritage, culture and history through artefacts, memorabilia, photographs and other material which can be used to assist with the purposes of the organisation.
3. To be recognised as a 'compassionate community' and maintain this status through its activities.

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Appendix 1 – Trustees' Annual Report for the period 27 February 2025 to 31 December 2025 Continued

Achievements and performance

The Trustees of BSMG can report that we have delivered on our aims and objectives in the past year

In striving for a compassionate community and to help older people living with dementia or experiencing loneliness, isolation, bereavement or depression we have delivered a comprehensive programme of meaningful activities and events.

Continued funding from Age Scotland, and grants from Scottish Govt Mental Health and Wellbeing Fund and Kingussie Community Wellbeing fund have enabled us to continue to employ the services of a case worker who along with our volunteers have organised and delivered the service. We have also received funding from other sources and local businesses and individuals which has helped to fund transport, entertainment, refreshments etc.

We continue to have collaborations with Badenoch and Strathspey Therapy gardens, Able2adventure, Community Connections, St Brides Church and The Highland Folk Museum.

Our activities have been wide and varied, Easter and Christmas crafts, painting, body boosting bingo, exercise classes with indoor shinty sticks donated by Shinty World Inverness, Remembrance wreath making, and many more. We place a strong emphasis in each session to invoke memories, share experiences and reminisce. My Favourite Treasure and My Sporting Memory led to many recollections. Outings have included, Inverness Botanical gardens, The Strathspey Steam Railway. Song and Scone Carrbridge and the British Legion Grantown. Further events have included a Burns supper, VE Day celebration and Café to Connect.

Our caseworker and volunteers continue to visit the local care homes and NHS facilities using memory boxes and other aides to stimulate reminiscence and conversation.

To deliver our service competently we have reviewed our health and safety policies, protocols and risk assessments. Our caseworker and volunteers have also completed dementia training and attended various relevant conferences.

A big initiative this year was a heritage event partly funded by The Camanachd Association. An art and poetry competition with local primary schools and Kingussie High school celebrating Shinty legends and experiences culminated in a well-attended community exhibition. We continue to contribute to Shinty development by sponsoring a children's competition The Macpherson Cup and supporting the senior teams.

Financial review

For this period, BSMG made an overall surplus of £24,564.63.

This included a donation from the former (unincorporated) BSMG of £17,502.58

The most significant sources of income were as follows:

- Age Scotland funding - £19,940
- HTSI Mental Health funding - £7,450

The main categories of expenditure were as follows:

- Staffing costs - £17,190
- Events costs - £7,796

All funds received were unrestricted and were entirely expended in respect charitable activities.

Closing Bank balance was at a healthy amount of £24,565

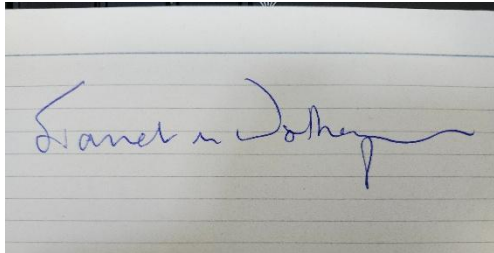
BADENOCH SHINTY MEMORIES GROUP

Scottish Charity Number SC054018

Appendix 1 – Trustees' Annual Report for the period 27 February 2025 to 31 December 2025 Continued

Declaration

The trustees declare that they have approved the trustees' report above on 23/09/2026 (date)
and signed on their behalf by

A photograph of a handwritten signature in blue ink on lined paper. The signature is cursive and appears to read 'Janet Wotherspoon'.

(signature)

Mrs J Wotherspoon (Chairperson)

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Appendix 2 – Receipts and payments account for the period 27 February 2025 to 31 December 2025

Section A – Statement of receipts and payments

	Period to 31/12/2025 £	Year to - £
Receipts		
BSMG (unincorporated) donation	17,502.58	-
HTSI Mental Health funding	7,450.00	-
Foundation Scotland funding	500.00	-
KCDC funding	2,250.00	-
Age Scotland funding	19,940.00	-
Co-Op Local Community funding	2,601.44	-
Sundry donations	<u>2,701.00</u>	-
	52,945.02	-
	=====	=====
Payments		
Staffing costs	17,190.00	-
Office costs	262.92	-
Events costs	7,795.80	-
Resources and prizes	387.10	-
Marketing and professional fees	780.68	-
Volunteers support	669.11	-
Travel expenses	1,067.45	-
Gifts	97.19	-
Bank charges	30.14	-
Donation to CRY	<u>100.00</u>	-
	28,380.39	-
Total payments	=====	=====
Surplus for the period	<u>24,564.63</u>	-

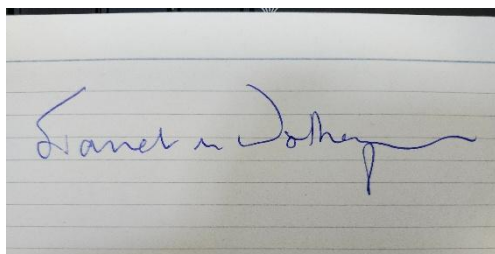
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Appendix 2 – Receipts and payments account for the period 27 February 2025 to 31 December 2025

	Period to 31/12/2025 £	Year to -£
Section B – Statement of balances		
Opening balance	-	-
Surplus or (deficit) for the year	<u>24,564.63</u>	-
	<u>24,564.63</u>	-
Represented by:		
Closing bank balance	24,564.63	-
Cash in hand	<u>-</u>	-
	<u>24,564.63</u>	-

Approved by the Trustees on 23/09/2026 (date) and signed on their behalf by



(signature)

Mrs J Wotherspoon (Chairperson)

Notes on the accounts for the period 27 February 2025 to 31 December 2025

The Charity was donated the following Fixed Assets and at 31 December 2025 they were valued at:

	£
Container	3,320
Equipment	1,562
	<u>£4,882</u>

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Appendix 3 - Independent examiner's report on the accounts for the charity for the period 27 February 2025 to 31 December 2025

I report on the accounts of the charity for the period ended 31 December 2025, which are set out on pages 1 to 4.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The charity's trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44 (1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiners' report

My examination was carried out in accordance with the Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiners' statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Date 27/09/2026

Name: Katrin MacKenzie (ACCA 3376823)

Address: 2 Orchard Court
Kingussie
Inverness-shire
PH21 1LH