SUPPORTING OUR COMMUNITY SINCE 1993

B healthy together (SCIO)

Trustees Annual Report and Financial Statements

Year ended 31 March 2026

Charity registation - SC023736

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Legal and administrative information

Charity name

B healthy together

Charity registration no.

SC023736

Company registration no.

CS000028

Previously known as

Broomhouse Health Strategy Group

Registered office and contact details

Broomhouse Hub
79-89 Broomhouse Crescent
Edinburgh
EH11 3RH

Trustees

Christopher McCormack	Chairperson
Lorraine Butler	Treasurer - appointed 10 July 2025
Emma Mason	Secretary - resigned 15 April 2025
Emma Hazan	Secretary - appointed 10 July 2025 (appointed as trustee 15 April 2025)
Katrina Reid	
Dawn Smith	
Alan Surgeon	

Chief executive

Jen Richards

Bank

Bank of Scotland

Independent examiners

Enaid Accountancy Ltd
Platform 10
Engine Room
Hood Road
Barry
CF62 5QL

Trustees annual report

The Board of Trustees submit their annual report and the financial statements of B healthy together for the year ended 31 March 2026.

The Board of Trustees confirms that the annual report and financial statements of the Charity comply with current statutory requirements, including the Charities and Trustee Investment (Scotland) Act 2005, as well as the requirements of the Charity's governing document and the provisions of the 'Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) second edition (effective 1 January 2019)', the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Accounts (Scotland) Regulations 2006 (as amended).

Objectives and activities

B healthy together is a community-led health project in Southwest Edinburgh. We aim to improve health and wellbeing mainly within the communities of Broomhouse, Sighthill, and Parkhead, three of the most disadvantaged areas of Edinburgh and Scotland.

By providing various social health activities, we focus on how health is affected by everyday life and is as much about the quality of a person's emotional and social situation as about their experience of disease or disability. We aim to increase confidence and skills, reduce social isolation, and empower our community to take steps that positively impact their health and wellbeing.

Welcome

Welcome to our Annual Report.

The 2025–2026 year was one of significant challenge, organisational change and resilience. Despite an increasingly difficult funding environment, we continued to deliver vital support and activities for our local communities.

Towards the end of 2024, **B healthy together**, along with several other charities across Edinburgh, was informed by the Edinburgh Health and Social Care Partnership (EHSCP) and Edinburgh Integration Joint Board (EIJB) that Health Inequalities Funding would be withdrawn. This represented the loss of a substantial proportion of our income and placed our organisation, alongside many others, at real risk of closure.

Working alongside fellow third-sector organisations, we campaigned against these funding cuts. As a result, the EIJB provided one-off transitional funding until the end of June 2025, allowing organisations time to seek alternative sources of funding.

To ensure our long-term sustainability, we had to make difficult decisions, reducing our paid staff team from five members to two. While this was an extremely challenging period, our remaining staff adapted their roles to ensure that essential services could continue.

We were delighted when the City of Edinburgh Council established a Third Sector Resilience Fund in response to these funding changes. **B healthy together** was successful in securing funding through this programme, enabling us to stabilise the organisation and continue delivering the activities and support our community values so highly.

The Resilience Fund has also strengthened our ability to secure additional grants from charitable trusts and foundations, giving funders confidence in our sustainability and allowing us to continue planning for the future.

Core funding remains increasingly difficult to secure, making flexible funding of this kind invaluable. It has provided the stability needed to plan ahead while continuing to respond to community needs.

Alongside our two permanent staff members, the addition of a sessional administrative worker, funded through the Third Sector Resilience Fund, has significantly increased our organisational capacity.

Despite reduced staffing, we continued to deliver a wide range of activities throughout the year. We also introduced two new services in response to community demand: an Easy Walkers Group and a Seated Yoga class. The new yoga class was established following a waiting list that had remained full for over a year.

Our volunteers, sessional workers and partner organisations continue to be at the heart of everything we do. Their commitment, skills and generosity enable us to reach far more people than would otherwise be possible, and we remain immensely grateful for their ongoing support.

The following pages highlight some of our work and the difference it has made to people's lives over the past year.

Activities Delivered in 2025–2026

Throughout the year, B healthy together delivered a wide range of activities designed to improve physical health, mental wellbeing and community connection, including:

- Create and Connect craft group
- Community Meals
- Chair Exercise
- Seated Yoga
- Stress Relief and Relaxation Course
- Walking Groups
- Community Workshops

2025–2026 Highlight

During the year, our staff, sessional workers and volunteers delivered **250 activity sessions**, including:

- 41 Create and Connect sessions
- 37 Chair Exercise sessions
- 64 Seated Yoga sessions
- 37 Community Meal sessions
- 50 volunteer-led Walking Group sessions
- 16 Stress Relief and Relaxation sessions
- 5 Community Workshops

Our Impact

Our evaluation demonstrates the positive difference these activities continue to make:

- **100%** of Stress Relief and Relaxation participants reported gaining new techniques to manage stress.
- **90%** felt better able to cope with life's challenges after completing the course.
- **100%** of Chair Exercise participants reported feeling less isolated.
- **100%** said they were now more physically active.
- **93%** of Seated Yoga participants reported improved mental and emotional wellbeing.

- **93%** said they had learned new relaxation skills.
- **100%** of Create and Connect participants felt more connected to their community.
- **91%** reported feeling less isolated.
- **100%** of Walking Group participants said they had become more aware of Edinburgh's green spaces.
- **100%** also reported a greater understanding of the importance of regular physical activity.

Participant Feedback

"I understand now when I am stressed, how I can react to it and bring myself back to a good place. I have become more active, more open to people and happier with myself. I now set goals, track my habits and use my gratitude journal every day. I've noticed such an improvement since the first session. Thank you."

Stress Relief and Relaxation participant

"I feel very lucky to have taken part in this course. I now have a bag of tools to help when I recognise I am becoming stressed. It has also been wonderful to share experiences with others and realise I am not alone. Thank you for making this available free of charge—it is such a gift to the community."

Volunteering

Our volunteers remain central to the success of B healthy together. Their commitment, skills and generosity enable us to deliver services that would otherwise not be possible.

This year, our core team of 15 volunteers supported Community Meals, the Walking Groups, IT and our Create and Connect group.

We were also delighted to be supported by more than 60 corporate volunteers at the annual Broomhouse Street Party, delivered in partnership with local organisations.

Following the reduction in our staffing, our Walking Group volunteers went above and beyond by taking full responsibility for leading weekly walks. Their commitment also enabled the introduction of our new Easy Walkers Group, providing opportunities for those who would benefit from a gentler pace and shorter routes.

We extend our sincere thanks to every volunteer who has contributed their time, enthusiasm and skills over the past year.

Thank You

We would like to thank the following organisations for their financial support during 2025–2026:

- National Lottery
- City of Edinburgh Council
- Scottish Government
- Vegware
- Edinburgh Health and Social Care Partnership
- Foundation Scotland – Volant Trust
- The Pumphouse Trust
- WG Edwards Charitable Foundation

- The Inchrye Trust

We also extend our sincere thanks to our partners, whose collaboration strengthens our work within the community:

- Bethany Christian Trust
- SPACE
- Edinburgh Community Yoga
- The Big Project
- Community One Stop Shop
- Broomhouse Mosque

Financial review

During the current financial year the charity achieved a surplus of £30,028 (2025: £22,442), increasing total reserves at year end to £105,564 (2025: £75,536), of which £32,277 (2025: £29,161) were unrestricted.

The trustees are confident that this reserves level meets the target of upwards of three months of operating costs; and therefore that the current unrestricted reserves are sufficient to meet the organisation's legal obligations.

Statement of the charity's policy on reserves

The Trustees recognise the importance of holding sufficient reserves to protect the charity against unforeseen changes, costs or loss of funding. The Trustees have agreed it is prudent to aim to hold 3-6 months of operating costs, equivalent to between £30,000 and £60,000, within reserves to protect the charity against potential drops in funding and allow the Trustees to make any appropriate steps needed to re-organise B healthy together's activities to meet any major changes in circumstances it may face.

Following the surplus achieved in the year B healthy together now holds £105,564 in reserves of which £73,287 is restricted funds for work to be delivered in FY26/27. This leaves £32,277 of unrestricted reserves, equivalent to just under three months of operational costs. Careful budgeting of activities continues, and whilst this reserves level is below the target noted above, the Trustees remain committed to increasing reserves over the next two years.

Structure, governance and management

Governing document

As B healthy together is a SCIO, the official governing document we operate under is our constitution.

Recruitment and appointment of Trustees

The B healthy together SCIO is managed by a Board of not more than twelve persons to be elected by and from the membership at the Annual General Meeting. The Board will include the following office bearers - Chairperson, Secretary and Treasurer. Up to one third of the board may be co-opted from professionals working in the local community.

B healthy together's staff team consists of one Senior Development Worker who supports the running of all the health and wellbeing services. A number of expert sessional workers assist in the running of the services alongside the Community Development Workers. All these posts are managed by a part-time Chief Executive who is managed by, and reports to, the Board.

Statement of Board of Trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice). Law applicable to charities in Scotland requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and accounting estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure the financial statements comply with the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 and the charity's aims and purposes. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees are responsible for the maintenance and integrity of any corporate and financial information on the charity's website.

This report was approved and authorised for issue by the Board of Trustees on 28 July 2026 and signed on its behalf by:



CHRISTOPHER MCCORMACK

CHAIRPERSON

Independent examiner's report to the Trustees of B healthy together

I report to the trustees on my examination of the accounts of B healthy together (charity number SC023736) for the year ended 31 March 2026 set out on pages 11 to 23.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (a) to (c) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

This report, including my statement, has been prepared for and only for the SCIO's trustees as a body. My work has been undertaken so that I might state to the SCIO's trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the SCIO and the SCIO's trustees as a body for my examination work, for this report, or for the statements I have made.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations

- to prepare accounts which accord with the accounting records and comply with Regulation 8 of the 2006 Accounts Regulations

have not been met, or, to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



ANDREW PHILIP NASH FCA

MEMBER OF THE INSTITUTE OF CHARTERED ACCOUNTANTS IN ENGLAND AND WALES – 2461833

DATED: 13 OCTOBER 2026

Enaid Accountancy Ltd
Platform 10
Engine Room
Hood Road
Barry
CF62 5QL

Statement of financial activities

For the year ended 31 March 2026

	Notes	Unrestricted Funds Year ended 31-Mar-26 £	Restricted Funds Year ended 31-Mar-26 £	Total Funds Year ended 31-Mar-26 £	Total Funds Year ended 31-Mar-25 £
Income from:					
Donations and legacies	3	7,668	121,770	**129,438**	143,009
Total income		**7,668**	**121,770**	**129,438**	143,009
Expenditure on:					
Fundraising		-	-	**-**	10,886
Charitable activities	4	4,552	94,858	**99,410**	109,681
Total expenditure		**4,552**	**94,858**	**99,410**	120,567
Net income/(expenditure)		**3,116**	**26,912**	**30,028**	22,442
Transfer between funds	7	-	-	**-**	-
Net income/(expenditure)		**3,116**	**26,912**	**30,028**	22,442
Reconciliation of funds					
Funds brought forward	7 & 8	29,161	46,375	**75,536**	53,094
Funds carried forward	7 & 8	**32,277**	**73,287**	**105,564**	75,536

The notes on pages 13 to 23 form part of the financial statements.

Balance sheet

As at 31 March 2026

	Notes	£	Total Funds 31-Mar-26 £	£	Total Funds 31-Mar-25 £
Current assets					
Prepayments		559		555	
Cash at bank and in hand		106,989		77,402	
Total current assets		**107,548**		77,957	
Creditors:					
Amounts falling due within one year	6	(1,984)		(2,421)	
Net current assets			**105,564**		75,536
Net assets			**105,564**		75,536
Funds of the charity					
Restricted	7 & 8		**73,287**		46,375
Unrestricted					
General	7 & 8	32,277		29,161	
Total unrestricted			**32,277**		29,161
Total funds			**105,564**		75,536

The notes on pages 13 to 23 form part of the financial statements.

These financial statements were approved and authorised for issue by the Board of Trustees on 28 July 2026 and signed on their behalf by:



CHRISTOPHER MCCORMACK

CHAIRPERSON

Notes to the financial statements

1. Accounting policies

Basis of preparation of the financial statements

The financial statements have been prepared in accordance with 'Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) second edition (effective 1 January 2019)', the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

The effect of any event relating to the year ended 31 March 2026, which occurred before the date of approval of the financial statements by the Board of Trustees has been included in the financial statements to the extent required to show a true and fair view of the state of affairs at 31 March 2026 and the results for the year ended on that date.

The financial statements are prepared on a going concern basis under the historical cost convention.

The functional currency of the Charity is sterling and amounts in the financial statements are rounded to the nearest pound.

The significant accounting policies applied in the preparation of these financial statements are set out below. These policies have been consistently applied to all years presented unless otherwise stated.

Going concern

The financial statements have been prepared on the going concern basis as the Board of Trustees is confident that future reserves and future income is more than sufficient to meet current commitments. There are no material uncertainties that impact this assessment and the ongoing economic environment and cost of living crisis has no material impact on this assessment.

Legal status

B healthy together is a Scottish Charitable Incorporated Organisation registered in Scotland and meets the definition of a public benefit entity as defined by FRS 102. The registered office is Broomhouse Hub, 79-89 Broomhouse Crescent, Edinburgh, EH11 3RH.

Fund Accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

Restricted funds are funds that are to be used in accordance with specific restrictions imposed by donors or that have been raised by the Charity for particular purposes. The cost of raising and administering such funds are charged against the specific fund. The aim and use of each restricted fund is set out in note 7 of the financial statements.

Income

Income is recognised when the charity has entitlement to the funds, any performance indicators attached to the item(s) of income have been met, it is probable that the income will be received, and the amount can be measured reliably.

Donations are recognised in full in the Statement of Financial Activities when entitled, receipt is probable and when the amount can be quantified with reasonable accuracy. Gift aid receivable is included when claimable.

Grant income is credited to the Statement of Financial Activities when received or receivable whichever is earlier, unless the grant relates to a future period, in which case it is deferred.

1. Accounting policies (continued from previous page)

Income (continued from previous page)

Income from charitable activities is credited to the Statement of Financial Activities when received or receivable whichever is earlier, unless it relates to a specific future period or event, in which case it is deferred.

Expenditure and irrecoverable VAT

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is probable that settlement will be required and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities, those costs of an indirect nature necessary to support them and an allocation of governance costs.

Support costs are allocated between governance costs and other support costs. Governance costs comprise those costs involving the public accountability of the charity and its compliance with regulations and good practice. They therefore include the costs of statutory audit. Other support costs relate to the administrative costs of running the charity and are allocated to charitable activities accordingly.

Irrecoverable VAT is charged against the category of expenditure for which it is incurred.

Tangible fixed assets and depreciation

All assets costing more than £500 are capitalised. There are no assets held over this amount.

Operating leases

Rentals payable under operating leases are taken to the statement of financial activities on a straight-line basis over the lease term.

Pensions

B healthy together operates a defined contribution pension scheme. Pension contributions are charged to the statement of financial activities when due and payable. These contributions are invested separately from the charity's assets.

Cash at bank and in hand

Cash at bank and in hand includes cash in hand, deposits with banks and funds that are readily convertible into cash at, or close to, their carrying values, but are not held for investment purposes.

Debtors and prepayments

Trade and other debtors are recognised at the settlement amount after any trade discount is applied. Prepayments are valued at the amount prepaid net of any trade discounts due.

Creditors

Creditors are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party, and the amount due to settle the obligation can be measured or estimated reliably.

1. Accounting policies (continued from previous page)

Critical estimates and judgements

In preparing financial statements it is necessary to make certain judgements, estimates and assumptions that affect the amounts recognised in the financial statements. The annual depreciation charge for property, plant and equipment is sensitive to changes in useful economic lives and residual values of assets. These are reassessed annually. In the view of the Trustees in applying the accounting policies adopted, no judgements were required that have a significant effect on the amounts recognised in the financial statements nor do any estimates or assumptions made carry a significant risk of material adjustment in the next financial year.

Financial instruments

Basic financial instruments are measured at amortised cost other than investments which are measured at fair value.

2. Comparative statement of financial activities

	Notes	Unrestricted Funds Year ended 31-Mar-25 £	Restricted Funds Year ended 31-Mar-25 £	Total Funds Year ended 31-Mar-25 £
Income from:				
Donations and legacies	3	6,954	136,055	143,009
Total income		6,954	136,055	143,009
Expenditure on:				
Fundraising		-	10,886	10,886
Charitable activities	4	-	109,681	109,681
Total expenditure		-	120,567	120,567
Net income/(expenditure)		6,954	15,488	22,442
Transfer between funds	7	1,776	(1,776)	-
Net income/(expenditure)		8,730	13,712	22,442
Reconciliation of funds				
Funds brought forward	7 & 8	20,431	32,663	53,094
Funds carried forward	7 & 8	29,161	46,375	75,536

3. Income from donations (incl grants)

	Unrestricted Funds Year ended 31-Mar-26 £	Restricted Funds Year ended 31-Mar-26 £	Total Funds Year ended 31-Mar-26 £
Grants			
Edinburgh Council - Third Sector Resilience Fund	-	39,304	**39,304**
Edinburgh Council - South West Community Grants	-	1,875	**1,875**
Edinburgh Health and Social Care Partnership (formally EIJB)	-	13,200	**13,200**
Foundation Scotland - Volant Trust	-	4,500	**4,500**
Inchrye Trust	-	500	**500**
National Lottery Community Led Funding	-	45,293	**45,293**
Scottish Government - IIC	-	15,998	**15,998**
Unrestricted grants	3,000	-	**3,000**
Vegware	1,800	-	**1,800**
W G Edwards Charitable Foundation	-	1,100	**1,100**
	4,800	**121,770**	**126,570**
Donations	2,868	-	**2,868**
	7,668	**121,770**	**129,438**

	Unrestricted Funds Year ended 31-Mar-25 £	Restricted Funds Year ended 31-Mar-25 £	Total Funds Year ended 31-Mar-25 £
Grants			
Albert Hunt Trust	-	5,000	5,000
Bank of Scotland Foundation	-	7,340	7,340
Edinburgh Council - South West Community Grants	-	4,630	4,630
Edinburgh Health and Social Care Partnership (formally EIJB)	-	52,800	52,800
Inchrye Trust	-	500	500
National Lottery Community Led Funding	-	43,551	43,551
Lintel Trust	-	800	800
Mary Andrew Charitable Trust	-	1,000	1,000
Queensberry Housing Trust	-	5,000	5,000
Scottish Government - IIC	-	14,934	14,934
Sir Ian Stewart Foundation	-	500	500
Unrestricted grants	1,000	-	1,000
Vegware	1,800		1,800
	2,800	136,055	138,855
Donations	4,154	-	4,154
	6,954	136,055	143,009

4. Expenditure on charitable activities

	Unrestricted Funds Year ended 31-Mar-26 £	**Restricted Funds Year ended 31-Mar-26 £**	**Total Funds Year ended 31-Mar-26 £**
Salaries	-	55,060	**55,060**
Other direct project costs	-	24,718	**24,718**
Other staff costs	-	791	**791**
Premises	-	11,499	**11,499**
Administration	3,592	2,790	**6,382**
Governance	960	-	**960**
	4,552	**94,858**	**99,410**

	Unrestricted Funds Year ended 31-Mar-25 £	Restricted Funds Year ended 31-Mar-25 £	Total Funds Year ended 31-Mar-25 £
Salaries	-	68,562	68,562
Other direct project costs	-	20,556	20,556
Other staff costs	-	938	938
Premises	-	10,500	10,500
Administration	-	8,165	8,165
Governance	-	960	960
	-	109,681	109,681

Governance costs includes:

	Total Funds Year ended 31-Mar-26 £	Total Funds Year ended 31-Mar-25 £
Independent examination	**960**	960
	960	960

5. Staff numbers and costs

	Total Funds Year ended 31-Mar-26 £	Total Funds Year ended 31-Mar-25 £
Gross salaries	52,438	65,343
Employers NIC	-	131
Employers pension	2,622	3,088
	55,060	68,562

The average headcount during the period was 2 persons (2025: 3 persons).

No employee received employee benefits of more than £60,000 (2025: NIL).

The total remuneration paid to key management personnel during the year was £27,480 (2025: £28,077).

6. Creditors: amounts falling due within one year

	Total Funds 31-Mar-26 £	Total Funds 31-Mar-25 £
HMRC payable	-	563
Pensions payable	820	717
Accruals	1,164	1,141
	1,984	2,421

7. Analysis of charity funds

	Reserves brought forward Year ended 31-Mar-26 £	Income in the period Year ended 31-Mar-26 £	Expenditure in the period Year ended 31-Mar-26 £	Transfers between funds Year ended 31-Mar-26 £	Reserves carried forward Year ended 31-Mar-26 £
Restricted funds					
Albert Hunt Trust	3,441	-	(3,441)	-	**-**
Edinburgh Council - Third Sector Resilience Fund	-	39,304	(39,304)	-	**-**
Edinburgh Council - South West Community Grants	-	1,875	(1,875)	-	**-**
Edinburgh Health and Social Care Partnership (formally EIJB)	5,280	13,200	(13,200)	-	**5,280**
Foundation Scotland - The Volant Trust	-	4,500	(1,242)	-	**3,258**
Inchrye Trust	500	500	(1,000)	-	**-**
Mary Andrew Charitable Trust	50	-	(50)	-	**-**
Queensberry Housing Trust	697	-	(697)	-	**-**
National Lottery Community Fund	35,907	45,293	(16,451)	-	**64,749**
Scottish Government - IIC	-	15,998	(15,998)	-	**-**
Sir Ian Stewart Foundation	500	-	(500)	-	**-**
W G Edwards Charitable Foundation	-	1,100	(1,100)	-	**-**
	46,375	**121,770**	**(94,858)**	**-**	**73,287**
Unrestricted	29,161	7,668	(4,552)	-	**32,277**
	75,536	**129,438**	**(99,410)**	**-**	**105,564**

Albert Hunt Trust

Contribution towards the cost of salaries and on-costs.

Edinburgh Council - Third Sector Resilience Fund

Part of the Edinburgh Council third sector resilience support.

Edinburgh Council - South West Community Grants

Stress Relief and Relaxation programme.

Edinburgh Health and Social Care Partnership (formerly listed as EIJB)

Contribution towards the cost of salaries and project costs.

Foundation Scotland - The Volant Trust

Stress Relief and Relaxation programme.

7. Analysis of charity funds (continued from previous page)

Inchrye Trust

Contribution towards walking groups.

Mary Andrew Charitable Trust

Contribution towards recruitment costs and also core support, represented by the transfer to unrestrcited reserves.

Queensbury Housing Trust

Contribution towards seated exercise and yoga classes, with some core support, represented by the transfer to unrestrcited reserves.

National Lottery Community Fund

Contribution towards the cost of salaries.

Scottish Government IIC

Contribution towards the cost of development worker and sessional worker salaries and project costs.

Sir Iain Stewart Foundation

Contribution towards the cost of a street party.

W G Edwards Charitable Foundation

Support for seated yoga classes.

7. Analysis of charity funds (continued from previous page)

	Reserves brought forward Year ended 31-Mar-25 £	Income in the period Year ended 31-Mar-25 £	Expenditure in the period Year ended 31-Mar-25 £	Transfers between funds Year ended 31-Mar-25 £	Reserves carried forward Year ended 31-Mar-25 £
Restricted funds					
Albert Hunt Trust	-	5,000	(1,559)	-	3,441
Edinburgh Council - South West Community Grants	-	4,630	(4,630)	-	-
Bank of Scotland Foundation	-	7,340	(7,340)	-	-
Edinburgh Health and Social Care Partnership (formally EIJB)	-	52,800	(47,520)	-	5,280
Inchrye Trust	-	500	-	-	500
Lintel Trust	-	800	(800)	-	-
Mary Andrew Charitable Trust	-	1,000	(535)	(415)	50
Queensberry Housing Trust	-	5,000	(2,942)	(1,361)	697
National Lottery Community Fund	32,663	43,551	(40,307)	-	35,907
Scottish Government - IIC	-	14,934	(14,934)	-	-
Sir Ian Stewart Foundation	-	500	-	-	500
	32,663	136,055	(120,567)	(1,776)	46,375
Unrestricted	20,431	6,954	-	1,776	29,161
	53,094	143,009	(120,567)	-	75,536

Bank of Scotland Foundation

Stress Relief and Relaxation programme and Yoga for relaxation classes.

Lintel Trust

Contribution towards Create & Connect resources.

8. Analysis of net assets

	Unrestricted Funds Year ended 31-Mar-26	Restricted Funds Year ended 31-Mar-26	Total Funds Year ended 31-Mar-26
	£	£	£
Current assets	34,261	73,287	**107,548**
Current liabilities	(1,984)	-	**(1,984)**
	32,277	**73,287**	**105,564**

	Unrestricted Funds Year ended 31-Mar-25	Restricted Funds Year ended 31-Mar-25	Total Funds Year ended 31-Mar-25
	£	£	£
Current assets	31,582	46,375	77,957
Current liabilities	(2,421)	-	(2,421)
	29,161	46,375	75,536

9. Trustee remuneration

No members of the Board of Trustees received reimbursement of travel and subsistence expenses or remuneration in the year (2025: £Nil).

10. Related party transactions

During the year there were no transactions carried out with related parties (2025: £Nil).