

APPENDIX 1

OSCR

Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From				To			

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Christie Fund and Hay Bequest

The Christie Fund

SC 000957

11-13 Murray Street

Duns

Postcode

TD11 3DF

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ricky Thomas Hope			
2	Rev. Stephen Alastair Blakey			
3				
4				
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7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Trust Disposition and Settlement

Trustee recruitment and appointment

Objectives and activities

Charitable purposes

Assistance of the poor of the Parish of Duns (Poverty Relief)
Advancement of Education
Advancement of Health

Summary of the main activities
in relation to these objects

Provide grants and financial assistance to those in need in the
Parish of Duns

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Achievements and performance

Summary of the main achievements of the charity during the financial period

Provided grant funding to organisations and individuals in order to support poverty relief within the Parish of Duns, as identified to the Trustees through applications by local community workers, health workers, social workers, medical practitioners, members of the clergy, social enterprise groups etc.

Financial review

Brief statement of the charity's policy on reserves

All sums not used for charitable purposes or administration costs are invested to generate income for The Christie Fund.

Details of any deficit

N/A

Donated facilities and services (if any)

N/A

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)
OSCR will accept
digital or typed
signatures



Full name(s)

Ricky Thomas Hope

Position (e.g. Chair)

Trustee

Date

10/9/2026



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations						
Legacies						
Grants						
Receipts from fundraising activities						
Gross trading receipts						
Income from investments other than land and buildings	3213				3213	2944
Rents from land & buildings						
Gross receipts from other charitable activities						
A1 Sub total	3213				3213	2944
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets						
Proceeds from sale of investments						
A2 Sub total						
Total receipts	3213				3213	2944
A3 Payments						
Expenses for fundraising activities						
Gross trading payments						
Investment management costs						
Payments relating directly to charitable activities	1400				1400	790
Grants and donations						
Governance costs:						
Audit / independent examination						
Preparation of annual accounts						
Legal costs						
Other						
A3 Sub total	1400				1400	790
A4 Payments relating to asset and investment movements						
Purchases of fixed assets						
Purchase of investments						
A4 Sub total						
Total payments	1400				1400	790
Net receipts / (payments)	1813				1813	2154
A5 Transfers to / (from) funds						
Surplus / (deficit) for year	1813				1813	2154

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	14916				14916	12762
	Surplus / (deficit) shown on receipts and payments account	1813				1813	2154
	Cash and bank balances at end of year	16729				16729	14916
	(Agree balances with receipts and payments account(s))						

Categories	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments	M&G Investments		57849	49306
	Total		57849	49306

Categories	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
	Total				

Categories	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
	Total			

Categories	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
	Total			

Signed by one or two trustees on behalf of all the trustees

Signature*



Print Name

Ricky Thomas Hope

Date of approval

10/9/26

* Please note - OSCR will accept digital or typed signatures

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

Assistance in the relief of poverty

Type of activity or project supported	Individual / institution	Number of grants made	£
Janet Dishington	Individual	1	400
Nathan Johnson	Individual	1	500
BHA on behalf of Adrian Jones	Individual	1	500
		Total	1400

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

Authority under which paid	£

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)

	Number of trustees	£

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
\$				

[illegible]