

APPENDIX 1

OSCR

Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	1	11	24	To	31	10	25

Reference and administration details

Charity name	Royal British Legion (Scotland) Dunfermline Branch
Other names charity is known by	
Registered charity number	SC 021173
Charity's principal address	60 New Row
	Dunfermline
	Postcode KY127EF

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Reginald Hall	President		
2	Norman McGregor	Chairperson		
3	David Arnott	Treasurer		
4	David Benyon	Secretary		
5	William Rolland	committee member		
6	Charles Pratt	committee member		
7	William	committee member		
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Legion Scotland Constitution - Dunfermline Branch
Legion Scotland Club Rules - Dunfermline
Legion Scotland Handbook

Trustee recruitment and appointment

trustees are recruited and appointed in line with the Royal British Legion constitution, Candidates must be members in good standing, proposed and seconded by existing members, and elected at an Annual General Meeting or Special General Meeting. Co-optation may be used to fill vacancies between elections, subject to confirmation at the next AGM.

Objectives and activities

Charitable purposes

The purpose of the charity is to provide a safe, welcoming, and inclusive environment for serving and ex-serving members of the Armed Forces, their families, and supporters within the local community. We offer practical and emotional support to those in need, alongside hospitality, social facilities, and a varied programme of activities to foster comradeship, reduce isolation, and strengthen community connections. We also act as a focal point for Remembrance, organising commemorative events to honour the service and sacrifice of those who served, and raise funds to support the wider charitable work of the organisation.

Summary of the main activities in relation to these objects

Activities directly advance our purpose by supporting the Armed Forces community and wider public. We provide space for groups including Army, Navy and Riders Branch, plus our affiliated pipe band which practises here, competes, and performs at services. Monthly breakfasts and weekly veterans' meetings offer support and access to specialist advice. Social facilities and events such as dinners, cabaret and bingo provide safe, welcoming spaces. We organise Remembrance events and Poppy Scotland activities, and open our rooms for community use including sessions for adults with support needs and senior citizens. All work builds comradeship, reduces isolation and raises funds for our charitable aims.

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Achievements and performance

Summary of the main achievements of the charity during the financial period

During the financial period, the charity delivered a wide range of activities that advanced the Royal British Legion's purpose of supporting serving personnel, veterans and their families. Regular veterans breakfasts, weekly support sessions and accessible meeting spaces provided practical and emotional assistance, helping reduce isolation and strengthening community connections. Specialist agencies were hosted on site to offer targeted advice, ensuring members received appropriate support. The Branch successfully organised Remembrance parades, commemorations and coordinated with Poppy Scotland fundraising, maintaining our role as a focal point for civic remembrance. Our affiliated pipe band practised regularly, competed externally and performed at local services and events, enhancing community engagement and preserving tradition. Significant progress was made in modernising our ageing building, where the upper floor was fully stripped back and mould and structural issues addressed to create a modern office and meeting room with a private bathroom, improving our operational capacity and providing a safe professional space away from public areas. Social activities delivered through the Club including cabaret, bingo, dinner dances and community use of the function hall promoted wellbeing and strengthened social cohesion, while sessions for adults with support needs and social afternoons for senior citizens ensured our facilities remained inclusive and accessible to the wider public. A notable achievement was the recognition of our Chairman at the Dunfermline Press Community Champion Awards, where he received the Heart of Gold Award for exceptional service to the Armed Forces community and for creating a welcoming, inclusive venue that benefits the wider community.

Financial review

Brief statement of the charity's policy on reserves

Royal British Legion Dunfermline Club Limited maintains unrestricted reserves to ensure financial stability, continuity of services, and effective long term planning. Reserves are held to cover at least six months of operating costs, provide a buffer against unexpected expenditure, support future building improvements, and manage operational risks. All use of reserves must be approved by the Committee and aligned with the Club's charitable objectives. The reserves position is reviewed annually.

Details of any deficit

no deficit

Donated facilities and services (if any)

During the year, premises were provided free of charge for veterans' support, specialist advice sessions, and meetings for Army, Navy and Riders Branch groups. Space was also made available for community activities including events for adults with support needs and senior citizens. Volunteers gave time to organise Remembrance events, Poppy Scotland fundraising, and support the pipe band at services and parades. All contributions delivered clear public benefit and advanced the charity's aims.

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Other optional information

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>	Norman McGregor	David Arnott
Full name(s)	Norman McGregor	David Sinclair Arnott
Position (e.g. Chair)	Chairman	Treasurer
Date	13/7/26	13/7/26