



Trustee Annual Report

For the financial period ended 30 September 2024

The Trustees have pleasure in presenting their annual report for the financial period ended 30 September 2024.

Reference and Administrative Information

Charity Name

Anna Burnett Trust

Charity Number

SC049648

Address

5 Hallcroft Close

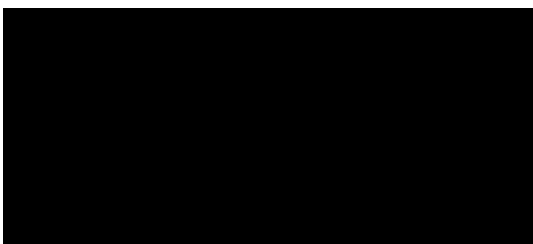
Ratho

Newbridge

Midlothian

EH28 8SD

Current Trustees



Structure, Governance and Management

The Anna Burnett Trust is a single tier Scottish Charitable Incorporated Organisation (SCIO) and became a registered charity on 27 September 2019. It is governed under its Constitution.

Trustee Recruitment and Appointment

Charity Trusteeship is open to any person aged 16 or over and who subscribes to the purposes of the charity and wishes to see them fulfilled.

Any person who wishes to become a charity trustee must sign a written application for charity trusteeship. The application will be considered by the Board at its next Board meeting.

The minimum number of Trustees is three.

At each Annual General Meeting (AGM) each Trustee must retire from office but may then be re-elected under Clause 27 of the Constitution. A Trustee retiring at the AGM will be deemed to have been re-elected unless they advise that they do not wish re-election prior to the conclusion of the AGM.

Objectives and activities

Our Vision

The Anna Burnett Trust recognises the value of the creative arts to young people's education and mental health wellbeing.

We want to make a difference to young people's lives. We want to acknowledge and celebrate our young people's talents and diversity by giving them opportunities in creative art and design.

We aim to reach young people in Scottish secondary schools, particularly those who have fewer opportunities or who have difficulties in school, giving them an expressive outlet through art and design.

Benefits of Creativity in Education

Participating in creative art and design can:

- Encourage self-expression and imagination
- Develop individuality
- Boost problem-solving skills
- Enhance communication skills.

Benefits of creativity to mental health wellbeing

Participating in creative art and design can improve mental health wellbeing and can:

- Inspire self-esteem and confidence
- Boost mood and positive thinking
- Help facilitate emotional expression.

The Anna Burnett Trust aims to provide grants through its fundraising activities and donations received to Scottish secondary schools who have applied for funds and which meet the charity's purpose.

Achievements and Performance

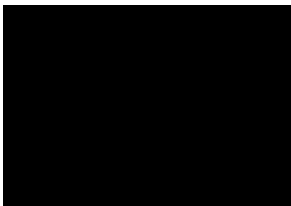
In the twelve months from October 2023 to September 2024, the charity has gratefully continued to receive donations.

In this period the charity paid out its second grant amounting to £1480 to Forrester High School, Edinburgh. This was for the purchase of 40 art material packs to enable certificate students (S3 and upwards) who are living in the Scottish Index of Multiple Deprivation (SIMD) 1-4/receiving free school meals (FSM) or experiencing hidden poverty to finish work at home which is part of the course requirements. Students produce a folio of their best work over the length of the course and this is submitted to the SQA, or Art dept, for assessment. It consists of a Design Project and an Expressive project. The student's main emphasis must be on finishing work outside the classroom – at home and on study periods.

We hope that the position in terms of carrying out more fundraising activities and providing more grants to schools will take place in the coming months.

Financial Review

Funds raised for the financial year ending 30 September 2024 is £1291 and expenditure amounted to £1,480. The balance at the end of this period is £10,939.45.





Anna Burnett Trust

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Receipts and payments accounts

49648

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	10	2023		30	09	2024

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	1,003				1,003	
Legacies					-	
Grants					-	
Receipts from fundraising activities	288				288	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	1,291	-	-	-	1,291	-
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	1,291	-	-	-	1,291	-
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	1,480				1,480	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	1,480	-	-	-	1,480	-
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	1,480	-	-	-	1,480	-
Net receipts / (payments)	(189)	-	-	-	(189)	-
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	(189)	-	-	-	(189)	-

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year					-	
	Surplus / (deficit) shown on receipts and payments account					-	
						-	
						-	
	Cash and bank balances at end of year		-	-	-	-	-
(Agree balances with receipts and payments account(s))		189	-	-	-	189	-

B2 Investments	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
		Total	-	-

B3 Other assets	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
		Total	-	-	-

B4 Liabilities	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
		Total	-	-

B5 Contingent liabilities	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
		Total	-	-

Signed by one or two trustees on behalf of all the trustees

Signature **Print Name**

Date of approval

10.06.25

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

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	Type of activity or project supported	Individual / institution	Number of grants made	£
C2 Grants				
		Total		-

C3a Trustee remuneration	If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)
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	Authority under which paid	£
C3b Trustee remuneration - details		

C4a Trustee expenses	If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)
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		Number of trustees	£
C4b Trustee expenses - details			

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
C5 Transactions with trustees and connected persons				

C6 Other information



Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
					cross ref error	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
					cross ref error	
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	-	-	-	-	-	-
					cross ref error	
Nature and purpose of funds						

Independent examiner's report on the accounts

v2

Report to the trustees/members of

Charity name

Anna Burnett Trust

Registered charity number

SC 049648

On the accounts of the charity for the period

Period start date

Period end date

Day	Month	Year		Day	Month	Year
1	October	2023	to	30	September	2024

Set out on pages

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or-

- ~~2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.~~

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address: