

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	04	2024	To	31	03	2025

Reference and administration details

Charity name	Ranald Bruce Trust		
Other names charity is known by			
Registered charity number	SC053470		
Charity's principal address	Tait's Solicitors + Estate Agents		
	10 The Square		
	Kelso		
			Postcode TD5 7HJ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Louise Wall	Chairperson		
2	Stuart Davidson			
3	James McNight			
4	Malcolm McLeod			
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
N/A	

Structure, governance and management

Type of governing document	SCIO Constitution
Trustee recruitment and appointment	Prospective directors are required to be interviewed before being co-opted if a meeting of the Board agrees. They then need to stand for election at the next AGM. Any other member of the organisation can stand for election to the Board at this time.

Objectives and activities

Charitable purposes	1. The advancement of environmental protection or improvement. 2. The advancement of the arts, heritage, culture or science. 3. The provision of recreational facilities.
Summary of the main activities in relation to these objects	Within our 1 st year we have progressed discussions relating to a number of initial potential projects with aims to develop relationships and ultimately develop these over the coming years.

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Achievements and performance

Summary of the main achievements of the charity during the financial period	The 1 st year of the charitable trust has been focused on building our structure, obtaining our registered status and ensuring the basis of a strong board of trustees are in place covering a breadth of knowledge and support.
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Financial review

Brief statement of the charity’s policy on reserves	We are working with our initial balance to ensure we are suitable set up and registered, there is no current pressure on reserves.
Details of any deficit	There has been no deficit within year 1
Donated facilities and services (if any)	none

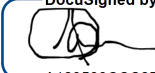
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Other optional information

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>	Stuart Davidson	DocuSigned by:  A129588CCC2F490...
Full name(s)	Stuart Davidson	
Position (e.g. Chair)	trustee	
Date	17/08/2026	

Ranald Bruce Trust
Scottish Charitable Incorporated Organisation
Registered Scottish Charity No: SC053470

Receipts and Payments Accounts
for the year ending 31st March 2025

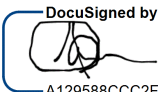
	Unrestricted		Restricted		Total		Total	
	£		£		2025		2024	
	£		£		£		£	
Receipts								
Other income	£	-			£	-	£	-
Donations	£	-			£	-	£	-
Total Income	£	-	£	-	£	-	£	-
Payments								
Membership	£	235			£	235	£	-
Training	£	1,152			£	1,152	£	-
Total payments	£	1,387	£	-	£	1,387	£	-
Surplus/(Deficit) for year	-£	1,387	£	-	-£	1,387	£	-

Ranald Bruce Trust
Scottish Charitable Incorporated Organisation
Registered Scottish Charity No: SC053470

Statement of Balances
for the year ending 31st March 2025

	Unrestricted £	Restricted £	Total 2025 £	Total 2024 £
Funds reconciliation				
Opening cash at bank and in hand	£ -	£ -	£ -	£ -
Surplus/(deficit) for year	-£ 1,387	£ -	-£ 1,387	£ -
Closing cash at bank and in hand	-£ 1,387	£ -	-£ 1,387	£ -
Bank and cash in hand				
Bank Current Account	£ -		£ -	£ -
Due to Trustee	-£ 1,387		-£ 1,387	£ -
Total Bank/Cash	-£ 1,387	£ -	-£ 1,387	£ -
Assets			£ -	£ -
Liabilities				
Independent Examination fee			£ 475	£ -
			£ 475	£ -

04-09-2026 | 14:34 BST.
Approved by the Trustees on and signed on their behalf

DocuSigned by:

A129588CCC2F490...
Stuart Davidson
Trustee

Ranald Bruce Trust
Scottish Charitable Incorporated Organisation
Registered Scottish Charity No: SC053470

Notes to the Accounts
for the year ending 31st March 2025

1. Basis of accounting

These accounts have been prepared on the Receipts and Payments basis in accordance with the Charities and Trustee Investment (Scotland) Act 2005 and the Charities accounts (Scotland) Regulations 2006 (as amended).

2. Nature and purpose of funds

Unrestricted funds are of a general nature and have no conditions attached. Unrestricted funds and may be used at the discretion of the trustees in furtherance of the objects of the charity.

3 Related party transactions

During the year - oneTrustee incurred £1,387 of expenses on behalf of the charity.

Ranald Bruce Trust
Scottish Charitable Incorporated Organisation
Registered Scottish Charity No: SC053470

Independent Examiner's Report
for the year ending 31st March 2025

I report on the accounts of the charity for the year ended 31 March 2025.

Respective responsibilities of Trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention other than disclosed below

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with Section 44 (1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed by:

Sheryl Macaulay

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Sheryl Macaulay FCCA
EQ Accountants Ltd
Chartered Accountants
47-49 The Square
Kelso
Roxburghshire
TD5 7HW

Dated: 04-09-2026 | 14:42 BST