APPENDIX 1

OSCR
Scottish Charity Regulator

Office of the Scottish **Charity Regulator**

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	01	04	2025	To	31	03	2026

Reference and administration details

Charity name	Kinloss Abbey Trust	
Other names charity is known by		
Registered charity number	**SC034263**	
Charity's principal address	17 Fyrish Rd	
	Findhorn	
	Forres	
	Moray	**Postcode IV36 3YT**

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dt Timothy Finnegan	Chair		
2	Maj Gen Peter Grant-Peterkin	Secretary		
3	Dr Stephen Worth	Treasurer		
4	Mrs Anne Skene			
5	Mr Tom Duff			
6	Mr Ann Scott			
7	Mr Antony McCord		from 9 June 2026	
8	Mrs Ruth Douglas		from 9 June 2026	
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
Mrs Kirsteen Mitcalfe	1 April 2025 to 24 Mar 2026
Ms Rebecca Russell	1 April 2025 to 24 Mar 2026
Lt Col Jamie Walker	1 April 2025 to 24 Mar 2026

Structure, governance and management

Type of governing document	SCIO
Trustee recruitment and appointment	

Objectives and activities

Charitable purposes	To conserve the existing fabric of Kinloss Abbey and its adjoining Abbot's House. To inform and enthuse local people, visitors and anyone else interested in the history of the abbey.
Summary of the main activities in relation to these objects	To involve young people in the history and archaeology of the buildings through field walks and talks. Functions at the Abbey to raise awareness and attract visitors. Recruiting Friends of Kinloss Abbey. To raise funds from grant giving bodies for the conservation of the remaining projects at the Abbey and to make the Abbot's House accessible to visitors. The creation of a physic garden.

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Achievements and performance

Summary of the main achievements of the charity during the financial period

The Trust has identified those projects, and the sequence of completion, which will be required to be completed before the structure is sufficiently safe to allow access to visitors.

The strategy document has been reviewed to achieve this in the next ten years.

Free tours were provided monthly throughout the summer to inform the public of the Abbey's history. These have been well attended.

Tours have been given to society groups.

A programme of weed killing has been continued to prevent damage to the fabric of the Abbot's House.

The services of a professional fundraiser has been sought.

Financial review

Brief statement of the charity's policy on reserves

The trustees plan to continue to raise money for the next phase of work and to the ongoing maintenance of the Abbot's House.

Therefore, any reserves will be kept in the bank account.

Details of any deficit

Donated facilities and services (if any)

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) ***OSCR will accept digital or typed signatures***	Timothy P Finnegan	
Full name(s)	DR Timothy Finnegan	
Position (e.g. Chair)	Chair	
Date	09/09/26	