Royal Scottish Country Dance Society Forres Branch

Accounts
31-Dec-25

Charity No:
SC025715

APPENDIX 1

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Office of the Scottish **Charity Regulator**

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	01	01	2025	To	31	12	2025

Reference and administration details

Charity Name	Royal Scottish Country Dance Society Forres Branch
Other names charity is known by	
Registered charity number	**SC025715**
Charity's principal address	10 Deanshaugh Terrace
	Elgin
	Moray
	IV30 4EZ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christine Grant	Chairperson		
2	Jenny Wilson	Secretary		
3	Catriona Turnbull	Minute Secretary		
4	Caroline Nobee Marshall	Member Secretary		
5	Hazel Croudace	Treasurer		
6	Susan Ralph			
7	Fiona Marr			
8	Rosemary Legge			
9	William Legge			
10				
11				
12				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period

Name	Dates acted if not for whole year

APPENDIX 1

Structure, governance and management

Type of governing document	The charity, Royal Scottish Country Dance Society Forres Branch, is an unincorporated local association governed by the terms of the branch constitution.
Trustee recruitment and appointment	The existing trustees generally identify potential new trustees through local knowledge of individuals who have a keen interest in Scottish Country Dancing. As indicated above we have actively and successfully sought younger Trustee members to continue future management of the Branch.

Objectives and activities

Charitable purposes	To preserve and further the practice of traditional Scottish Country Dancing. To provide, or assist in providing, special education or instruction in the practice of Scottish Country Dancing. To promote/publish by all available means information and music relating to Scottish Country Dancing and in particular to publish or cause to be published descriptions of Scottish Country Dances with music and diagrams in simple form and at moderate price. To collect books, manuscripts, illustrations and other memorabilia relating to Scottish Country Dancing and to the Society. Generally to do such other things as are or may be considered by the Society to be incidental or conducive to the attainment of the objects above stated or any of them.
Summary of the main activities in relation to these objects	Our 75th anniversary dance in September was a highlight of the year. The evening was very well received, with excellent music provided by Ewan Galloway and his band enjoyed by a full hall of dancers including many past members. The event involved a great deal of preparation, including a dance programme to reflect the Branch's 75 years, decoration of the Town Hall, and displays of archive materials and memorabilia celebrating the history of the branch. We sought a new dance to celebrate this occasion, and Kate's 'Forres Frolic' was selected from half a dozen entries devised by talented members which a group of us enjoyed dancing through to try them out. One particularly successful initiative this year was the Musicians' Day School, organized by Rosemary and Bill, which provided an opportunity for local musicians to learn more about playing for Scottish Country Dancing from experienced musicians. Feedback from participants was very positive and several of the musicians involved are to play for future branch events, which is an encouraging outcome for the wider dancing community.
	During the year we held our usual programme of branch events including dances, tea dances and summer socials. Hazel organised a family-friendly St Andrew's Night ceilidh too, which was enjoyed by those who attended and included a good mix of dances for all ages. Numbers were somewhat lower than last year, so the committee will continue to consider how best to promote and develop this event in the future. Thanks to the generous donations of prizes from dancers and the purchasing of raffle tickets at our events, the branch has continued to support local charities. We look forward to our March branch dance this coming Friday to the music of Leonard Brown and Gillian Stevenson.
	Classes in Forres and Nairn have continued to run weekly throughout the season, with the aim of providing an enjoyable evening for dancers of all abilities. Bill, Rosemary and Kate expertly undertook a half hour-long early class each week of the first term, allowing newer dancers to learn the basics while still integrating with the wider class later in the evening. Several new dancers continue to attend regularly, which is very encouraging. The branch currently has a total of 24 RSCDS members between Forres and Nairn, with an average of 18 dancers on a Monday night and 9 on a Thursday in Nairn. The committee continues to consider how best to attract and retain new dancers while ensuring the classes remain enjoyable and challenging for more experienced members.

APPENDIX 1

Achievements and performance - continued

Summary of the main achievements of the charity during the financial period continued	Looking ahead, planning is already underway for future activities, including the Forres Day School in September, which will include classes and an evening dance.

APPENDIX 1

Financial review

Brief statement of the charity's policy on reserves	It is the policy of the Trustees to hold a certain amount of income in reserve in case of unforeseen circumstances. At the end of the year the charity held unrestricted funds of £7,230 These funds will enable the charity to continue for the foreseeable future.
Details of any deficit	
Donated facilities and services (if any)	

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Hazel Croudace	Christine M. Grant
Full name(s)	HAZEL CROUDACE	CHRISTINE GRANT
Position (e.g. Chair)	TREASURER	CHAIR
Date	28/9/2026	28/9/2026

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Receipts and payments accounts

For the period from	Period start date: Day	Month	Year	to	Period end date: Day	Month	Year
	01	01	2025		31	12	2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities	4,420	1,139			5,559	1,788
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities	4,556				4,556	10,133
					-	-
A1 Sub total	8,976	1,139	-	-	10,115	11,921
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	8,976	1,139	-	-	10,115	11,921
A3 Payments						
Expenses for fundraising activities	4,166	26			4,192	440
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	5,158				5,158	10,047
Grants and donations	-	775			775	780
Governance costs:					-	-
Audit / independent examination	-				-	204
Preparation of annual accounts					-	-
Legal costs					-	-
Other	-				-	250
					-	
A3 Sub total	9,324	801	-	-	10,125	11,721
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	-
Purchase of investments					-	-
A4 Sub total	-	-	-	-	-	-
Total payments	9,324	801	-	-	10,125	11,721
Net receipts / (payments)	(348)	338	-	-	(10)	200
A5 Transfers to / (from) funds					-	
Surplus / (deficit) for year	(348)	338	-	-	(10)	200

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Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	7,578	775			8,353	8,153
	Surplus / (deficit) shown on receipts and payments account	(348)	338			(10)	200
						-	
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	7,230	1,113	-	-	8,343	8,353

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees on behalf of all the	Signature	Print Name	Date of approval
	Hazel Croudace	HAZEL CROUDACE	28/9/26
	Christine M. Grant	CHRISTINE GRANT	28/9/26

Section C Notes to the Accounts

C1 Nature and purpose of funds *(may be stated on analysis of funds worksheets)*

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees. Designated funds are set aside by the trustees out of unrestricted general funds for specific future purposes or projects.

Restricted;- Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

C2 Grants & Donations

Type of activity or project supported	Individual / institution	Number of grants made	£
Riding for the Disabled	institution	1	300
Forres Christmas	institution	1	175
Forres Youth Space	institution	1	300
		Total	775

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X

C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	

C4b Trustee expenses - details

	Number of trustees	£
Teaching Fees - Bill & Rosemary Legge	2	520

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-
	-	-	-	-	-	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
			-	-
			-	
Total	-	-	-	-
	-	-	-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Headquarters subscriptions	539				539	861
Class subscriptions	-				-	204
Class fees	3,597				3,597	3,846
Other Dances/Classes	420				420	5,222
					-	-
					-	-
					-	-
					-	-
					-	-
Total	4,556	-	-	-	4,556	10,133
	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Headquarters subscriptions	769				769	984
Hire of halls	1,239				1,239	3,975
Insurance	97				97	97
Teachers' and musicians' fees	2,260				2,260	4,740
National AGM expenses	208				208	220
CD's and dance books	31				31	31
Sundry	554				554	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	5,158	-	-	-	5,158	10,047
					-	

Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below General	Unrestricted fund 2 - enter name of fund below Fabric	Unrestricted fund 3 - enter name of fund below Youth	Unrestricted fund 4 - enter name of fund below Taped Ministry & Guild	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities	4,420				4,420	513
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities	4,556				4,556	10,133
					-	
Sub total	8,976	-	-	-	8,976	10,646
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	8,976	-	-	-	8,976	10,646
Payments						
Expenses for fundraising activities	4,166				4,166	440
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	5,158				5,158	10,047
Grants and donations	-				-	2
Governance costs:					-	-
Audit / independent examination	-				-	204
Preparation of annual accounts					-	-
Legal costs					-	-
Other	-				-	250
					-	
Sub total	9,324	-	-	-	9,324	10,943
Payments relating to asset and investment movements						
Purchases of fixed assets					-	-
Purchase of investments					-	-
Sub total	-	-	-	-	-	-
Total payments	9,324	-	-	-	9,324	10,943
Net receipts / (payments)	(348)	-	-	-	(348)	(297)
Transfers to / (from) funds					-	-
Surplus / (deficit) for year	(348)	-	-	-	(348)	(297)

Nature and purpose of funds

General funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below		
	General	Special events			Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	-
Legacies					-	-
Grants					-	-
Receipts from fundraising activities		1,139			1,139	1,275
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	-
Sub total	-	1,139	-	-	1,139	1,275
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
Sub total	-	-	-	-	-	-
Total receipts	-	1,139	-	-	1,139	1,275
Payments						
Expenses for fundraising activities		26			26	-
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities					-	-
Grants and donations		775			775	778
Governance costs:					-	-
Audit / independent examination					-	-
Preparation of annual accounts					-	-
Legal costs					-	-
					-	-
					-	-
Sub total	-	801	-	-	801	778
Payments relating to asset and investment movements						
Purchases of fixed assets					-	-
Purchase of investments					-	-
Sub total	-	-	-	-	-	-
Total payments	-	801	-	-	801	778
Net receipts / (payments)	-	338	-	-	338	497
Transfers to / (from) funds					-	-
Surplus / (deficit) for year	-	338	-	-	338	497

Nature and purpose of funds

Resticted funds can be used in accordance with the donors wishes or fundrasing stated purpose.

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Office of the Scottish **Charity Regulator**

Independent examiner's report on the accounts

Report to the trustees/members of

Charity name: **Royal Scottish Country Dance Society Forres Branch**

Registered charity number: SC025715

On the accounts of the charity for the period

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
1	1	2025	to	31	12	2025

Set out on pages: 5 TO 10 (remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:

• to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and

• to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: Leigh-Anne Young **Date:** 28/9/26

Name: Leigh-Anne Young

Relevant professional qualification(s) or body (if any): Association of Chartered Certified Accountants (ACCA)

Address: 35 Duffus Crescent, Elgin, IV30 5PY

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose