





## APPENDIX 1

### Achievements and performance

#### Summary of the main achievements of the charity during the financial period

The Friends of Huntly Jubilee Hospital have supported the Jubilee and surrounding communities for over 30 years. Thankfully this year Rothieden ward including the palliative care unit at the Jubilee Hospital opened again after major refurbishment, benefiting patients from Huntly and surrounding communities. As a group we have this year provided a much needed cuddle bed for the palliative care room and one in a side ward along with many other requests for much needed equipment which has made both staff and patients' lives much easier. We have had a quieter year this year as regards fundraising including our annual coffee morning along with generous donations from those in our community. All proceeds from fundraising and donations will continued to be used to support the Jubilee Hospital, the patients, staff and the local community.

### Financial review

#### Brief statement of the charity's policy on reserves

Donations and fundraising amounts are retained in interest-bearing accounts pending trustees decisions on any requests from the hospital and general practice etc.

#### Details of any deficit

nil

#### Donated facilities and services (if any)

## APPENDIX 1

### Other optional information

### Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*OSCR will accept  
digital or typed  
signatures*

Full name(s)

Position (e.g. Chair) Chairperson

Treasurer

Date 31 October 2025

31 October 2025

APPENDIX 3



**Independent examiner's report on the accounts** v2

Report to the trustees/members of  
Registered charity number  
On the accounts of the charity for the period

Charity name  
*FRIENDS OF HUNTLY JUBILEE HOSPITAL*

SC *022322*

Period start date			to	Period end date		
Day	Month	Year		Day	Month	Year
<i>01</i>	<i>11</i>	<i>2024</i>		<i>31</i>	<i>10</i>	<i>2025</i>

Set out on pages \_\_\_\_\_ (remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [~~other than that disclosed on the attached page\*~~]

- which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
  - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

- to which, in my opinion, attention should be drawn in order to enable a proper

Signed:  
Name:



Date:

*18/11/25*

Relevant professional qualification(s) or body (if any):

*MEMBER OF THE CHARTERED INSTITUTE OF BANKERS (SCOTLAND)*

Address:



\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of  
any items that the  
examiner wishes to  
disclose

Friends of Jubilee Hospital  
 Scottish Charity Number SC022322  
 Receipts and Payments Account for the Year Ended 31 October 2025

	2025	2024	2023
Bank of Scotland Current Account			
Donations Received	7048	4485	10022
Bequests			
Fundraising	1252	3461	3216
Floats		300	
Nationwide Interest	2119	1956	1019
Nationwide (thank you)	50		
Transfer Virgin Savings a/c		70000	
Transfer Virgin Current a/c		462	
<b>Total Receipts</b>	<b>10469</b>	<b>80664</b>	<b>14257</b>
<b>Payments</b>			
Hospital Requests	9992	64781	15824
Hospital Gardens	962	3906	1245
Patients Xmas Party	350		139
Patients Afternoon Teas	166		
Presentations	100	174	44
Printing		16	345
Returned Cheque			500
Transfer to Nationwide			70000
Floats		300	
Fundraising	70	299	534
Grand Raffle			462
Miscellaneous	117		
Public Liability	56		
Transfer to Virgin Current a/c	13032		
<b>Total Payments</b>	<b>24845</b>	<b>69476</b>	<b>89093</b>
<b>Surplus (deficit)</b>	<b>(14376)</b>	<b>11188</b>	<b>(74836)</b>
<b>Statement of Balances as at 31 October 2025</b>			
Bank balance b/f	37963		
Add income for the Year	<u>10469</u>	48432	
Less Expenditure			<u>24845</u>
<b>Closing Balance as at 31 October 2025</b>			<b><u>23587</u></b>

Virgin Money Current a/c	2025	2024	2023
<b>Receipts</b>			
Prize Money		1250	2100
Donations		594	50
Floats		310	150
Raffle Ticket Sales		5050	7730
Grant	4000		
Transfer from Bank of Scotland	13032		
<b>Total Receipts</b>	<b>17032</b>	<b>7204</b>	<b>10030</b>
<b>Payments</b>			
Fundraising		208	10
Floats		310	150
Public Liability			96
Prize Money		3000	
Printing		428	
Transfer to savings a/c	13032		
Hospital Request	16250		
<b>Total Payments</b>	<b>29282</b>	<b>3946</b>	<b>256</b>
<b>Surplus (deficit)</b>	<b>(12250)</b>	<b>3258</b>	<b>9774</b>
<b>Statement of Balances on Virgin Money Current a/c as at 31 October 2025</b>			
Balance b/f 31 October 2024	13032		
Add Income for the year	<u>17032</u>	30064	
Less Expenditure for the year		<u>29282</u>	
<b>Closing Balance as at 31 October 2025</b>		<b>782</b>	
<b>Virgin Money 30 Day Notice a/c</b>			
<b>Receipts</b>			
Interest (Monthly)	137	1036	1269
Transfer from Bank of Scotland			70000
Transfer from Virgin Money Current a/c	13032		
<b>Total Receipts</b>	<b>13169</b>	<b>1036</b>	<b>71269</b>
<b>Payments</b>			
Transfer to Bank of Scotland		70000	
<b>Surplus (deficit)</b>	<b>13169</b>	<b>(68964)</b>	<b>71269</b>
<b>Statement of Balances as at 31 October 2025</b>			
Bank Balance b/f	2305		
Add Income for the year	13169		
Less Expenditure for the year	nil		
<b>Closing Balance as at 31 October 2025</b>		<b>15474</b>	
<b>Summary</b>			
Cash In Bank of Scotland Current a/c		23587	
Cash In Virgin Money Current a/c		782	
Cash In Virgin Money 30 Day Notice a/c		15474	
Cash in Nationwide BS 35 Day Saver a/c		<u>65000</u>	
<b>Closing Balance</b>		<b>104843</b>	

All funds are unrestricted

Approved by the Trustees and signed on their behalf

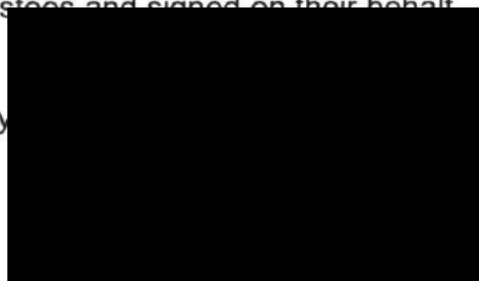
Catherine Duffus

Chairperson

Moira Anderson

Treasurer

Accounts Certified by



10/11/25