

Annual Return Form

Section A – to be completed by all charities

Charity number and name			
SC026553 Hufstetler Cycling Heritage Trust			
About this form			
You must return this form by	Date	0	5
		0	1
		2	0
		2	5
Contacting us			
If you would like help or support to fill out this form, please get in touch or visit the website.			
By phone:	01382 220446	By email:	info@oscr.org.uk
Online help:	www.oscr.org.uk		
Charity contact information			
Is your contact address a principal office address or the address of a charity trustee?			
Principal office address		Charity trustee address	!
! If you tell us the address is a charity trustee address, we must publish the contact name and address you provide. This is unless there are exceptional circumstances where publishing the information could put premises or persons at risk.			
Please tell us about any changes to the details below.			
Current contact details		New or amended details	
Title	!	Mrs	
Forename	!	Julie	
Surname	!	Hufstetler	
Suffix	!		
Position			
Address	R	12 South Morton Street	
	R	Edinburgh	
	R		
	R		
Postcode	R	EH15 2NB	
Telephone			
E-mail			
Alternative email			
R This information will always be publicly available on the Scottish Charity Register.			



Accounting period**Accounting period end date** R **Date** 0 5 0 4 2 0 2 4

If the accounting period end date is not correct, please contact us.

Gross income and expenditure

Please enter whole pounds only. Income and expenditure refers to the accounting period above.

Gross income R £ , , . 0 0

This is the total incoming resources from the Statement of Financial Activities if preparing accrued accounts or total receipts if preparing receipts and payments accounts. Income within permanent and expendable endowment funds should be excluded.

Gross expenditure R £ , , . 0 0

This is the total resources expended from the Statement of Financial Activities if preparing accrued accounts or total payments if preparing receipts and payments accounts. Expenditure within permanent and expendable endowment funds should be excluded.

Charitable activity

Your charity's purpose is stated on the charity's entry on the Scottish Charity Register. In order to achieve the charity's purpose as stated on the Scottish Charity Register, does your charity do any of the following? Please tick all that apply.

Provide grants or donations to others	<input type="checkbox"/>	Deliver services	<input type="checkbox"/>
Undertake religious activities	<input type="checkbox"/>	Campaign	<input type="checkbox"/>
Provide facilities	<input type="checkbox"/>	None of the above	<input type="checkbox"/>

Other – please provide a brief explanation in the box below

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Income from investments

Does your charity receive income from investments (excluding bank interest but including income from stocks, shares, bonds etc)?

Yes No **Data protection**

OSCR is a registered data controller in terms of the Data Protection Act 1998. Any information you give us will be held securely and in accordance with the rules on Data Protection. OSCR processes information only in accordance with its statutory regulatory functions under the Charities and Trustee Investment (Scotland) Act 2005, and to inform research into the charity sector in Scotland. Information may be shared with other regulatory bodies including HMRC, and selected information will appear on the Scottish Charity Register.

Declaration**You may be committing an offence if you give an answer that you know is untrue or misleading.**

I certify that the information entered in this form is correct to the best of my knowledge. I confirm that the information entered has been approved by the charity trustees and I am authorised to submit this information.

Signed  **Date** **Print Name** JULIE HUFSTETLER**Designation** TRUSTEE

APPENDIX 1



Trustees' Annual Report for the period

		Period start date			Period end date		
From	Day	Month	Year	To	Day	Month	Year
	06	04	2023		05	04	2024

Office of the Scottish Charity Regulator

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Hufstetler Cycling Heritage Trust

SC 026553

12 South Morton Street
 Edinburgh

Postcode EH15 2NB

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Julie Hufstetler			
2	Laurentiu Hufstetler			
3	Dean Hufstetler			
4	Gavin Calder			
5				
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19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Trust Deed

Trustee recruitment and appointment

As set out in the Trust Deed

Objectives and activities

Charitable purposes

The education of the general public in the history of cycles and cycling by the provision of exhibits for a museum or museums.

Summary of the main activities in relation to these objects

The intended activity to achieve the above purpose is the acquisition, restoration, preservation and conservation of bicycles and cycling memorabilia and their presentation for the benefit of the education of the public in a suitable museum setting.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

There has been no activity during the year.

Financial review

Brief statement of the charity's policy on reserves

This will be formulated when the charity becomes active.

Details of any deficit

No income or expenditure in the year.

Donated facilities and services (if any)

APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) Julie Hufstetler

Position (e.g. Chair) Trustee

Date