

CRAWFORDJOHN HERITAGE VENTURE TRUST

REPORT and FINANCIAL STATEMENTS

**FOR THE YEAR
ENDED 31ST MARCH 2026**

Scottish Charity No. SC030012

]CRAWFORDJOHN HERITAGE VENTURE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31ST MARCH 2026

The Crawfordjohn Heritage Venture Trust is constituted and governed by its Deed of Declaration of Trust, registered on 24th February 2000, and is recognised by the Inland Revenue as Scottish Charity No SC 030012.

Trust Objectives

The objects of the Trust are:

to preserve and maintain the collection of books, archives, historical objects, specimens, photographs and documents, gifted to the Trust by the Crawfordjohn Church Preservation Trust

to open and man the museum to allow public access to the Collection

to promote education of interested groups and the general public in the history of the Collection

The Trustees

The trustees are responsible for the museum collection and all Trust property and have the power to regulate and transact all Trust business at their absolute discretion, as agreed by majority decision at trustees' meetings or in writing. The trustees, between 5 and 9 in number, are nominated by the Friends of Crawfordjohn Heritage Venture, plus one representative from South Lanarkshire Council. Trustees serve until they resign by minute in writing, or are removed by a resolution passed by three quarters of the remaining trustees. Serving trustees have the power to nominate trustees to fill vacancies or as additional trustees.

The trustees who served during the year to 31st March 2026 were:

Dee Yates	
Janet Telfer	(Honorary Member July 2024)
Kate Renwick	
Andrew Craig	Treasurer
Anne Williams	
Janet Drife	Chairperson
Christine Barton	Vice Chairperson / Secretary
Jess Cairns	

Connected Bodies

The Friends of Crawfordjohn Heritage Venture Trust, Scottish Charity Number SC 029638, are responsible for raising funds for the Crawfordjohn Heritage Venture Trust. They hold fundraising events and activities and pass these funds over from time to time as a donation to the Trust.

Activities and Achievements during the year

The Collection was maintained and exhibited at the museum at the Old Church in Crawfordjohn on Saturday and Sundays from May to September, with special openings by request. This has been achieved during the season, although the visitor numbers have been less during the year. We have welcomed a number of new volunteers to our group to help with our collection and open days.

A number of enquiries from people who were researching there family history and were able to obtain information from records kept by the trust have been dealt with during the year, we are hopeful that

some of these may visit during this season. A database of local family history has been added during recent years and has been further increased by records added during the year.

Once again our building has had to have some work done as a result of previous works having failed the weather test in Crawfordjohn. Again this has happened during 2021 but a solution has now been found to our problem and hopefully this has now been solved. The work on this was started in early April 2023 along with some additional solar panels being installed to help increase the ability to heat our building.

Our aim for the year was to secure the building which has been done and to be able to maintain this going forward. The solar panels and the power storage system have proven beneficial to the collection and the building during the year. The battery storage has been increased and has proved its worth recently as it has allowed us to heat the building better. A further audit has been undertaken during the closed season and a revamp of our exhibition to enhance the visitor experience has taken place.. We are looking forward to welcoming visitors to our facility in the near future. Our aims for the museum on a yearly basis are the same as set out below.

- Increase the number of visitors to the museum.
Our collection has been put onto a computer system for better and easier reference.
- Provide more family history with access to the database of the area.
- We have secured funding to restore the pipe organ within our building.

CRAWFORDJOHN HERITAGE VENTURE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31ST MARCH 2026

Financial Position

Receipts for the year total £2813.54(2026). This included income from grants and book sales, £2473.77(2025)

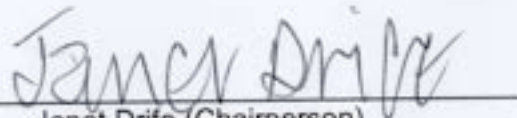
Expenditure for the year amounted to £5065.90 (2026). The overall surplus/(deficit) for the year was £2196.44(2026) and total funds at 31st March amounted to £11125.70, represented by cash at bank.

These funds, together with the continuing financial support from the Friends, are considered adequate to allow the Trust to continue to pursue its objectives.

Approved by the Trustees of Crawfordjohn Heritage Venture Trust on

29-7-26

And signed on their behalf


Janet Drife (Chairperson)

CRAWFRODJOHN HERITAGE VENTURE TRUST

STATEMENT OF TRUSTEES' RESPONSIBILITIES

Law applicable to charities in Scotland requires the trustees to prepare financial statements for each financial year which give a true and fair view of the Trust's activities during the year and its financial position at the year end. In preparing these financial statements, the trustees should follow best practice and:

Select suitable accounting policies and then apply them consistently;

Make judgments and estimates that are reasonable and prudent;

State whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements; and

Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Trust will continue in operation

The trustees are required to act in accordance with the terms of the Trust's Deed of Declaration of Trust and within the framework of charity law. They are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Trust and which enable them to ensure that the financial statements comply with applicable law and the trust deed. They are also responsible for safeguarding the assets of the Trust and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Independent examiner's report on the accounts to the Trustees of Crawfordjohn Heritage Venture Trust

Report on the accounts for the year ended 31st March 2026 and set out on pages 6 and 7

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (a) to (c) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed Sarah EM Grant

Date 23/7/2026

Sarah EM Grant, B.A, FCCA
9 Ladehead,
Bonnington Mills,
Edinburgh
EH 6 5TG

CRAWFORDJOHN HERITAGE VENTURE TRUST

RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 MARCH 2026

Crawfordjohn Heritage Venture Trust Financial Activities Comparison 1 April, 2025-31 March, 2026

	Total	
	Apr 1 2025 - Mar 31 2026	Apr 1 2024 - Mar 31 2025 (PY)
Income		
Admissions	114.50	9.83
CHV Association	900.00	
Donations and legacies	410.40	1,509.81
Heat/light Income	1,211.30	866.76
Sales	177.34	87.37
Total for Income	£2,813.54	£2,473.77
Total	£2,813.54	£2,473.77
Expenditures		
Building repairs	335.75	1,037.24
Computer Costs	1,049.82	105.09
Furniture/Equipment	248.89	206.99
Heat/light	786.07	588.72
Insurances	2,636.42	2,458.42
Memberships/subscriptions		20.00
Miscellaneous		108.89
Printing, Postage and Stationery	8.95	47.10
Total for Expenditures	£5,065.90	£4,572.45
Net Operating Income	-£2,252.36	-£2,098.68
Other Income		
Bank Interest	130.92	208.48
Total for Other Income	£130.92	£208.48
Other Expenditures		
Venue hire	75.00	110.00
Total for Other Expenditures	£75.00	£110.00
Net Other Income	£55.92	£98.48
Net Income/(Expenditure)	-£2,196.44	-£2,000.20
<u>Surplus/(Deficit) for the year</u>	-2196.44	-2000.20
Total funds brought forward	13322.14	15322.34
<u>Total funds carried forward</u>	11125.70	13322.14

CRAWFORDJOHN HERITAGE VENTURE TRUST

STATEMENT OF BALANCES AS AT 31 MARCH 2026

	<u>2026</u>	<u>2025</u>
	£	£
<u>Monetary assets</u>		
Cash at bank brought forward	13322.14	15322.34
Surplus for the year (deficit)	-2196.44	-2000.20
(		
<u>Cash at bank at 31 March</u>	<u>11125.70</u>	<u>13322.14</u>

Grants received

We have no received grants this year.

Non-monetary assets

The Trust also has the Museum collection, consisting of the books, archives, historical objects, specimens, photographs and documents, gifted to them by Crawfordjohn Church Preservation Trust.

These financial statements were approved by the Trustees on 29th July 2026

And signed on their behalf by

Andrew Craig
Andrew Craig (Treasurer)